

DC Pension scheme Office 12 Venture Wales Building Pentrebach CF48 4DR

22 August 2019

Dear Sir/Madam,

Mark Leadbeater - SIPP Cash Transfer

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference	
DCPS/MLEADBEATER	TF00663026	

An amount of £5,586.44 was transferred on 22/08/2019 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance, please contact us on 020 7063 8340 or email us at transferqueries@integrafin.co.uk.

Yours faithfully,

N. Aley

Nastassja Aley Regional Client Operations Manager

Enc: Transfer Declaration



SIPP Transfer Form

CLIENT INFORMATION:

Full Name	Mark Leadbeater
Permanent Address	6 Price Place CIRENCESTER GL7 1QF
Date of Birth (dd/mm/yyyy)	14/06/1969
NI number	NS295482C
Transact Portfolio No.	187-269-577
Date of Joining Scheme	13/06/2017
Valuation Date	22/08/2019

SCHEME INFORMATION

Scheme Name	SIPP (Accrual)	
PSTR Number	00720366RQ	
Type of Scheme	Money Purchase	
Governing Legislation	Finance Act 2004	

TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£5,586.44
Amount of Total Transfer: In-Specie	€0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

DECLARATION:

• We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.

 We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed:

N. Aley

Date: 22 August 2019

Nastassja Aley Regional Client Operations Manager