

DC Pension scheme  
UK Administration Centre  
48 Chorley New Road  
Bolton BL1 4AP

14 April 2018

Dear Sir/Madam,

**Peregrine Nicholls - SIPP Cash Transfer**

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference
DC/PNicholls	TF00586579

An amount of £69,331.30 was transferred on 23/03/2018 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance please contact us on 020 7063 8340 or email us at [transferqueries@integratin.co.uk](mailto:transferqueries@integratin.co.uk).

Yours faithfully,

*N. Aley*

**Nastassja Aley**  
**Regional Client Operations Manager**

Enc: Transfer Declaration

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Peregrine Nicholls
Permanent Address	St. Ediths CHIPPENHAM SN14 6AB
Date of Birth (dd/mm/yyyy)	17/11/1964
NI number	NM488075D
Transact Portfolio No.	896-383-061
Date of Joining Scheme	01/06/2017
Valuation Date	14/04/2018

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£69,331.30
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: *N. Aley*

Date: 14 April 2018

**Nastassja Aley**  
**Regional Client Operations Manager**