

DC Pension scheme Office 12 Venture Wales Building Pentrebach CF48 4DR

4 November 2019

Dear Sir/Madam,

## Peregrine Nicholls - SIPP Cash Transfer

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference	
DCPS/PNICHOLLS	TF00674695	

An amount of £17,311.02 was transferred on 04/11/2019 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance, please contact us on 020 7063 8340 or email us at transferqueries@integrafin.co.uk.

Yours faithfully,

N. Aley

Nastassja Aley Regional Client Operations Manager

Enc: Transfer Declaration



## SIPP Transfer Form

**CLIENT INFORMATION:** 

Full Name	Peregrine Nicholls	
Permanent Address	St. Ediths CHIPPENHAM SN14 6AB	
Date of Birth (dd/mm/yyyy)	17/11/1964	
NI number	NM488075D	
Transact Portfolio No.	896-383-061	
Date of Joining Scheme	01/06/2017	
Valuation Date	04/11/2019	

SCHEME INFORMATION

CHEME INFORMATIC	)N	
Scheme Name	SIPP (Accrual)	
PSTR Number	00720366RQ	
Type of Scheme	Money Purchase	
Governing Legislation	Finance Act 2004	

TRANSFER PAYMENT INFORMATION:

RANSFER PAYMENT INFORMATION:	£17,311.02
Amount of Total Transfer: Cash	£0.00
Amount of Total Transfer: In-Specie	Accrual
Pension State	No
Has member flexibly accessed pension	N/A
Date benefits flexibly accessed	L NA

## **DECLARATION:**

 We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.

• We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed:

N. Aley

Date: 4 November 2019

Nastassja Aley Regional Client Operations Manager