

DC Pension scheme  
Daws House  
33 -35 Daws Lane  
LONDON NW7 4SD

RECEIVED  
07 DEC 2017

30 November 2017

Dear Sir/Madam,

**Heather Finlay - SIPP Cash Transfer**

I am writing to confirm the transfer of the above investor's SIPP to you.

Your Reference	Transact Transfer Reference
NR807219D RSPS/ M2/ HF	TF00571436

An amount of £190,494.80 was transferred on 22/11/2017 to the bank account requested.

Enclosed is the completed Transfer Declaration signed on behalf of Transact Nominees Limited.

Should you require further information or assistance please contact us on 020 7063 8340 or email us at [transferqueries@integragfin.co.uk](mailto:transferqueries@integragfin.co.uk).

Yours faithfully,

*N. Aley*

**Nastassja Aley**  
**Regional Client Operations Manager**

Enc: Transfer Declaration

## SIPP Transfer Form

### CLIENT INFORMATION:

Full Name	Heather Finlay
Permanent Address	14 Main Street CIRENCESTER GL7 5AN
Date of Birth (dd/mm/yyyy)	07/03/1969
NI number	NR807219D
Transact Portfolio No.	552-806-587
Date of Joining Scheme	23/02/2017
Valuation Date	30/11/2017

### SCHEME INFORMATION

Scheme Name	SIPP (Accrual)
PSTR Number	00720366RQ
Type of Scheme	Money Purchase
Governing Legislation	Finance Act 2004

### TRANSFER PAYMENT INFORMATION:

Amount of Total Transfer: Cash	£190,494.80
Amount of Total Transfer: In-Specie	£0.00
Pension State	Accrual
Has member flexibly accessed pension	No
Date benefits flexibly accessed	N/A

### DECLARATION:

- We have fulfilled all our obligations to the SIPP investor, the HMRC or otherwise, which are imposed by the SIPP regulations.
- We have transferred to you or your nominee any SIPP investments, held in the clients SIPP at the time of transfer.

Signed: *N. Aley*

Date: 30 November 2017

**Nastassja Aley**  
Regional Client Operations Manager