

Pension Practitioners.Com Ltd
Daws House
33-35 Daws Lane
London
NW7 4SD

Date: 09th December 2014
Our Ref: IDE/ZU2000004670/AZ/ZUR
Your Ref: 3301-30380-9

Dear Sir or Madam,

Product Name: Zurich Self Invested Personal Pension
Plan Number: ZU2000004670
Client Name: Mr I J Ducker

Further to previous correspondence dated 08th December 2014 regarding Mr Ducker's transfer to yourselves, I am pleased to confirm the required income drawdown details.

Zurich Retirement Services
C/o Capita

141 Castle Street
Salisbury
Wiltshire
SP1 3TB

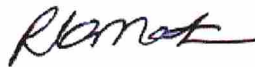
Telephone: 08458 508898

Fax: 08702 434813

It is no longer our practice to complete transfer forms. All the information we are obliged to provide you with, under HMRC legislation, is contained on the enclosed transfer out schedule.

If you have any questions, please contact Zurich Retirement Services on 08458 508898 or e-mail us at zurichretirementservices@capita.co.uk

Yours faithfully



Rebecca Martin
Customer Account Management Team

Capita SIP Services is a trading name
of Capita Life & Pensions
Regulated Services Limited
Authorised & regulated by the
Financial Conduct Authority
& entered on the Financial Services Register
with registration number 145540

Registered in England No 2424853
Part of Capita plc
Registered Office:
61-71 Victoria Street
Westminster
London SW1H 0XA

Transfer Out Schedule

Plan Number: ZU2000004670

Income Withdrawal Funds (post A-day)

Note : these are funds which have crystallised since 6th April 2006.

Amount of transfer representing these post A-day income withdrawal funds	£70,930.77
Date next Income Limit Review is due	13/03/2017
Current maximum post A-day income withdrawal limit (calculated at 120% of GAD)	£4,537.90
Post A-day income paid so far in current income year	£0.00
Initial income withdrawal fund at date(s) of crystallisation (net of any PCLS paid)	£71,350.62
Percentage of the Standard Lifetime Allowance consumed by these funds	6.34%

Additional Notes

LTA consumed with us 6.34%