

Tel: 0800 634 4862 Fax: 020 8711 2522

Email: info@pensionpractitioner.com

Transfer Out Section Prudential Lancing BN15 8GB

## BY FAX ONLY TO 0808 234 0404

15 May 2013

Dear Sirs,

Member: Paul Birch

Date of birth: 03 October 1961

National Insurance Number: WM434506C

Membership Number: 50989787 Territory Details: G 69 2670

and

Name of Transferring Arrangement: Pru-Link Personal Retirement Plan

Policy Number: 20025607 Territory Details: G 65 1932

I refer to my telephone conversation with Jackie Cooke. Please find attached the Scheme Rules, the certified Trust Deed and the HMRC screen print as requested. The scheme is a one Trustee, one Member scheme so it is not registered with The Pensions Regulator. Registration is only required for pension schemes with two Members or more.

The transfer payments should be made by BACS to the following account:-

Name of Bank: Bank of Scotland

Account Name: Dandyford
Account Number: 10072767

Sort Code: 12-20-26

If you require any further documentation to be completed in order that the transfer can be concluded, please advise me accordingly.

Please acknowledge safe receipt and that the documentation is all in order.

Thank you for your assistance in this matter.

Yours faithfully

**Brad Davis** 

For Pension Practitioner .Com

p.a. Press

Daws House, 33-35 Daws Lane, London. NW7 4SD Registered in England No: 6028668; VAT Reg No: 894312018