

Pension Schemes - Registered Pension Scheme Return

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Details

Pension Scheme Tax Reference	00717118RH
Pension Scheme Name	David Wood Pension Scheme
Is the scheme an Occupational scheme?	Yes
Tax Year ended	05 Apr 2016
Date submitted	31 Jan 2017
Submitted by	David Wood Baking Limited
Scheme Administrator	David Wood Baking Limited

Amended Return	No
Accounting Period	06 Apr 2015 - 05 Apr 2016

During this period, was the aggregate of payments to and from the scheme greater than £100,000? Yes

At the end of this period, did the scheme have assets with a total value before pension liabilities greater than £400,000? Yes

Receipts and Payments

Total amount of the pension contributions received	£0
Total amount of transfer-in payments	£0
Total amount of transfer-out payments	£0
Total amount paid out in lump sums and lump sum death benefits	£0
Total amount paid out to purchase lifetime annuities and scheme pensions from an insurance company	£0
Total amount borrowed	£630000
Other	Received loans+ interest 530626 and paid for property 700,000
Other amount	£169374

Connected Parties

At any time during the period from 06/04/2015 to 05/04/2016 did the scheme either directly or indirectly own assets that it had acquired from either: a. a sponsoring employer or any person connected with that employer? or b. a person who was a director of or a person connected to a director of a close company that was also a sponsoring employer? or c. a person who was either a sole owner or partner or a person connected with the sole owner or partner of a business which was a sponsoring employer? or d. a member or person connected with a member?	Yes
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Land or Interest in Land

Total cost or market value of any land or interest in land owned by the scheme at the end of the period Specify whether this amount is	£3110500 Market value
Total cost of any land, or interest in land, or premium paid to acquire a leasehold interest in land	£0
Total sale proceeds of any land sold, or interest in land sold, or premiums received on disposal of a leasehold interest in land	£0

If any land or interest in land was disposed of without any consideration state the total cost or market value Specify whether this amount is	£0 Market value
Were any disposals made to a connected party or connected parties?	No
Total amount of income received from land or interest in land	£315508
Was any part of the land or interest in land residential property as defined in Schedule 29A of Finance Act 2004?	No

Outstanding Loans

Total amount outstanding at the end of the period	£894227
Total amount of any loans made	£670000
Total amount of any loans repaid	£499719
Total amount of interest received	£26292

Cash and Bank Information

Total amount of all cash and bank balances at the beginning of the period	£244742
Total amount of all cash and bank balances at the end of the period	£21415
Total amount of interest credited to these accounts	£0

Arms Length Transactions

Total cost or market value of any assets owned at the end of the period Specify whether this amount is	£700000 Cost
Nature of asset(s) acquired	Land or interest in land Was any part of the land or interest in land residential property as defined in schedule 29A of Finance Act 2004? No
Total cost of any assets acquired	£700000
Total amount of income from assets received	£28750

Declaration

I, David Wood Baking Limited declare that	
To the best of my knowledge and belief, the information given in this return is correct and complete	Yes
I understand that, if I make a false statement on this return I may be liable to a penalty, and that false statements may also lead to prosecution	Yes
Scheme Administrator ID	A0079719
Scheme Administrator	David Wood Baking Limited
Address	Karen Wood, 1 Calverley Road Oulton Leeds West Yorkshire LS26 8JD United Kingdom
Email address	info@dwbaking.com
Telephone number	03453011115

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