



Brad Davis <bradd@pensionpractitioner.com>

Days Pension Fund

6 messages

Brad Davis <bradd@pensionpractitioner.com>

20 November 2014 at 10:20

To: accounts@the-belgrave.com

Cc: Georgina Stuliglowa <georginas@pensionpractitioner.com>

Dear Assad,

I refer to our telephone conversation.

Please find attached two sets of Trustee minutes to be signed by the Trustees in relation to the allocation of the employer contributions made in 2010 and 2011 respectively. These will both need to be signed by all of the Trustees and returned to the office.

Please also find attached two BCE Forms to be completed by the two members who wish to take their 25% tax free cash entitlements. Please also return these to the office.

On receipt of the required paperwork we will arrange for the payments of the tax free cash payments to be made.

Please advise me of the account details that the Trustees would like the payments to be made to:-

I will require the following bank details for each Trustee:-

Name of Bank
Account Name
Account Number
Sort Code

Many thanks

Kind regards
Brad

Pension Practitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

T: 0800 634 4862
F: 020 8711 2522

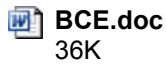
UK Reg Co No: 6028668
VAT Reg No: 894312018
HMRC Practitioner Reg: 00005886

4 attachments

Trustee Minute - employer contributions 260310.doc
26K

Trustee Minute - employer contributions 280311.doc
26K

BCE.doc
36K



Assad <accounts@the-belgrave.com>
To: Brad Davis <bradd@pensionpractitioner.com>

12 August 2015 at 12:52

Hello Mr Brad

Please find attached the completed forms . Mr Asghar Ali Chaudry and Mrs Shakila Ali would like to draw their 25% tax free amounts.

Both of these payments can be sent to Mr Asghar Ali Chaudry's bank account. His bank details are as follows.

Bank Name: HSBC Bank Plc

A/C Name: Asghar Ali Chaudry

A/C No: 21855042

Sort Code: 40-45-27

Should you require any further information, please do not hesitate to contact me on this email address.

Kind Regards

Assad Shaker

Accounts

The Belgrave London Ltd

From: Brad Davis [mailto:bradd@pensionpractitioner.com]

Sent: 20 November 2014 09:21

To: accounts@the-belgrave.com

Cc: Georgina Stuliglowa

Subject: Days Pension Fund

[Quoted text hidden]



Days Pension Fund Crystallisation forms.pdf
214K

Brad Davis <bradd@pensionpractitioner.com>
To: Assad <accounts@the-belgrave.com>
Cc: Emily McAlister <emilym@pensionpractitioner.com>

14 August 2015 at 00:02

Hi Assad,

I refer to our telephone conversation.

Thank you for these.

Please find the Metro Bank Application Form attached for the Trustees to all sign.

Please e-mail me the signing page back and we will then open the new account.

Once the account is open we can then transfer the funds from Investec and make the tax free cash payments.

Many thanks

Kind regards

Brad

[Quoted text hidden]

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London
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F: 020 8711 2522

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VAT Reg No: 894312018

HMRC Practitioner Reg: 00005886



Pre-completed Metro Bank Application form - 130815.pdf
742K

Assad <accounts@the-belgrave.com>
To: Brad Davis <bradd@pensionpractitioner.com>

21 August 2015 at 13:52

Dear Mr Brad

Please find attached signed form for Metro Bank account as discussed. I am sending the original in the post.

Please let me know if any further information is needed.

Kind Regards

Assad Shaker

From: Brad Davis [mailto:bradd@pensionpractitioner.com]
Sent: 13 August 2015 23:03
To: Assad
Cc: Emily McAlister
Subject: Re: Days Pension Fund

[Quoted text hidden]



Metro Bank Pensin account opening form.pdf
150K

Brad Davis <bradd@pensionpractitioner.com>
To: Emily McAlister <emilym@pensionpractitioner.com>

21 August 2015 at 16:14

[Quoted text hidden]



Metro Bank Pensin account opening form.pdf
150K

Emily McAlister <emilym@pensionpractitioner.com>
To: Brad Davis <bradd@pensionpractitioner.com>

28 August 2015 at 12:32

Hooray :-)

----- Forwarded message -----

From: **Partnership Support** <Partnership.Support@metrobank.plc.uk>
Date: 28 August 2015 at 12:28
Subject: RE: Days Pension Fund
To: Emily McAlister <emilym@pensionpractitioner.com>, Partnership Support <Partnership.Support@metrobank.plc.uk>

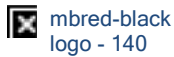
Hi Emily

I can confirm that the account outlined below has now been opened.

Regards

Tommy Simpson

Partnership Support Specialist



One Southampton Row

London, WC1B 5HA

Direct Line: +44 (0)20 3402 8327

Email: thomas.simpson@metrobank.plc.uk

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From: Emily McAlister [mailto:emilym@pensionpractitioner.com]

Sent: 25 August 2015 11:55

To: Partnership Support <Partnership.Support@metrobank.plc.uk>

Subject: Days Pension Fund

Dear Sirs,

Please find attached an application form for processing.

Please note that all of the transfers have already been completed. The funds will be transferred directly to you from the existing Trustee Bank Account once the new account is open.

Kind Regards

Emily McAlister
Administrator

Pension Practitioner.Com
Daws House
33-35 Daws Lane
London
NW7 4SD

T: 0800 634 4862

F: 020 8711 2522

UK Reg Co No: 6028668

VAT Reg No: 894312018

HMRC Practitioner Reg: 00005886

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Kind Regards

Emily McAlister
Administrator

Pension Practitioner.Com
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London
NW7 4SD

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