John Bhandal

Pension Scheme Services   
Fitz Roy House

Castle Meadow Road   
Nottingham

NG2 1BD Date: 07 August 2014

Dear Mr Bhandal,

Douglas H Savage Ltd 2014 Scheme  
00814591RQ

Thank you for your information notice in relation to the ‘above application. I confirm and where relevant, enclose the following items which have been numbered for your reference:

1. Scheme rules. The scheme rules have been reviewed by your Office and they are model standard rules, which do not permit the access of relevant benefits to any member or any other persons before age 55, other than in accordance with your requirements. There are no executed amendments to the scheme rules.
2. Trust deed; this has been prepared by White & Co Solicitors in line with the scheme rules. There are no executed amendments to the trust deed.
3. The bank account has not been applied for yet as the scheme has not officially been tax registered. The bank will not open an account until this is confirmed. The client is unable to move funds without our consent and we cannot be removed from the account without our consent.
4. The scheme is intended to be a SSAS. The member details are as follows:

Full Name: Richard John Wood

Address: 135 Trap Lane, Sheffield, S11 7RF

Tel no: 07714 155 009

NI Number: WK 72 67 00 D

1. We expect there to be a maximum of one members. It is only open to employees of the firm.
2. Our SSAS is targeted to small business owners and full information is available on our website, none of which promotes directly or indirectly pensions liberation.
3. The trustee has advised he would like to put the fund towards Land Investments. The trustee is waiting on the transfers to come into the scheme and then they will appoint a relevant professional to the scheme at that time.
4. The projected fund value at the end of the first year is dependent on the eventual transfer value, capital appreciation of the return on investments. Each member receives a statutory money purchase illustration on their annual member of the scheme.
5. The scheme establisher is the sponsoring employer and is not a dormant company. The company details are detailed on the trust deed, together with CRO number. The corporation Tax Reference number is 5900920221. And the clients telephone number is 07714 155 009
6. Please see employer information below:

Company Name: Douglas H Savage Limited (company number 04464094)

Address: Talbot Chambers, 2-6 North Church Street, Sheffield, S1 2DH

Tel: 01142 728 899  
Fax: 01142 728 877

PAYE reference: 120/WB08445

1. The scheme is a SSAS.
2. The parties to this are our firm as per the Trust Deed.

To confirm:

This scheme is a direct case, the investments have not been selected but when the Investments have been selected, they will be subject to regulated advice. The member cannot access the assets of the scheme and the employer is not a dormant company. The member is a director of the Company for this scheme.

Yours faithfully

Michelle Lunnon

**For Pension Practitioner .Com Limited**

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