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SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme DOUGLAS H SAVAGE LTD 2014 SCHEME.

Name of Company/ Employer creating the Scheme DOUGLAS H SAVAGE LTD

Serving Address for Pension Correspondence TALBOT CHAMBERS. 2/6 NORTH CHURCH ST. SHEFFIELD S1. 2DH.

Telephone Number 07714 155009.

Contact Name R.J. WOOD

Email Address

Accountant Details

Name of the Company N.W. SHARPE & Co.

Contact Name NW. SHARPE.

Telephone Number 0114- 2508842.

Email Address

Address SOVEREIGN House. MOSLEY BANK. SHEFFIELD S7.

Financial Advisor Details

Name of the Company H. MILLINGTON.

Contact Name

Telephone Number 07808- 532556.

Email Address howardmillington@live.com.

Address 34 LEMONT RD. SHEFFIELD S17. 4HA.

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2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) MR. Forename(s) RICHARD JOHN

Surname WOOD. Date of Birth 4.6.60.

Proposed Retirement Date AGE 65. National Insurance Number WK726700D

Home Address 135 TRAP LANE.
SHEFFIELD
S11.

Is this Trustee also a Member? ☑ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs) Forename(s)

Surname Date of Birth

Proposed Retirement Date National Insurance Number

Home Address

Is this Trustee also a Member? ☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Date 27.1.14.