

Transfer Out - Edward Brunt , Vanguard SIPP Account Number: VG0407710

To personalinvestors@vanguard.co.uk <personalinvestors@vanguard.co.uk> Blind copy
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Dear Sir/Madam,

Vanguard SIPP Account Number: VG0407710 SIPP Account Holder: Mr. Edward Harold Brunt

We would like to request a Transfer Out on behalf of Mr. Edward Brunt of the above policy to a SSAS called Edward Brunt SSAS.

Additionally, you may find attached a signed copy of the transfer request form completed by Mr. Brunt together with the signed Trust Deed, Scheme Rules, the SSAS Bank Account Details and a confirmation letter of the registration of the SSAS from HMRC.

The Scheme was opened on 16/09/2022 and the Pension Scheme Tax Reference number is 20006642RE. I would be most grateful if you may process Mr. Edward Brunt's request at your earliest convenience.

Should you have any queries or require any additional information, please notify me accordingly.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

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SK12 1RD

Company Number: 12409200

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- Transfer in form - Edward Brunt SSAS.pdf (1 MB)
- Edward Brunt SSAS - Trust Deed.pdf (870 KB)
- Edward Brunt SSAS HMRC Registration12102022.pdf (855 KB)
- Metro Bank acc.pdf (245 KB)
- Scheme Rules.pdf (183 KB)