HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 06/04/2022

Dear Mr Bhandal,

**Edwards SSAS**

**Your Ref: APSS530**

**SRN: S0000007862**

Thank you for your letter dated 23rd March 2022. Please find below the requested information to assist with the registration of Edwards SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. The scheme is intended to have two members. Please see the members details below:

Richard Kenneth Edwards

Address: Four Oaks, Miry Lane, Kentisbeare, Devon, EX15 2HA

NI Number: NX466452A

Phone Number: 07966219992

Mandy Edwards

Address: Four Oaks, Miry Lane, Kentisbeare, Devon, EX15 2HA

NI Number: NZ776415D

Phone Number: 01884266704

1. The scheme is being set up for the two members listed above. The Trustees do not anticipate any more members joining the scheme. The scheme will not be marketed. There are no introducers involved.
2. The Trustees intend to consolidate their pension benefits and transfer their funds held with Aviva into the SSAS, with an approximate transfer value of between £350,000- £400,000. They also expect the sponsoring employer to make contributions into the fund over the next few years, but are not sure of the level of contributions at this point.

The investment being considered at present is a commercial property, however, the funds will be held in cash until a suitable commercial property has been sourced.

1. The anticipated fund value at the end of the first year of scheme's existence is approximately between £450,000 plus an income in respect of the rent.

1. The scheme will not be offered for auto enrolment.
2. Employer adhered to the scheme:

Employer Full Name: R&R Services (DEVON) Ltd

Address: Four Oaks Miry Lane, Kentisbeare, Cullompton, Devon, EX15 2HA

Phone Number: 01884 266 841

Number of people employed: 14

Registered for tax with HMRC: Yes

PAYE Ref: 070/MZ38708

VAT Ref: 723463641

Corporation Tax Reference: 5832929096

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Richard Kenneth Edwards

Address: Four Oaks, Miry Lane, Kentisbeare, Devon, EX15 2HA

NI Number: NX466452A

Phone Number: 07966219992

Mandy Edwards

Address: Four Oaks, Miry Lane, Kentisbeare, Devon, EX15 2HA

NI Number: NZ776415D

Phone Number: 01884 266 704

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details:

Mr. Matt Parrett

TS Partners Ltd

Chartered Tax Advisers & Accountants

Company Address: 43A Devon Square, Newton Abbot, Devon, TQ12 2HH

Phone Number: 01626 437 220

Email Address: matt@tspartners.co.uk

This is the only scheme we have been asked by the Trustee to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS)
Director

For and on behalf of
RC Administration Limited

Enc.