

## NZ776415D Pension transfer - Mandy Edwards - Edwards SSAS

To steph.king@devon.gov.uk <steph.king@devon.gov.uk> Copy  
mandy.ingram1812@gmail.com <mandy.ingram1812@gmail.com> Blind copy  
Lisa Welton <lisa@retirement.capital>

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Good morning Steph,

I do hope this email finds you well..

Please can you provide an update on the status of this transfer? Following on from Mandy's below email.

Kind regards,  
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane  
Poynton  
Cheshire  
SK12 1RD

Company Number: 12409200

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----- Forwarded message -----

From: **Mandy Ingram** <mandy.ingram1812@gmail.com>  
Date: Fri, 31 Mar 2023 at 13:14  
Subject: Fwd: Pension transfer  
To: Steph King <steph.king@devon.gov.uk>

Afternoon Steph,

I hope you got the email below, here is a bit more information that may help, please let me know how you get on with the transfer

Account Name: **EDWARDS SSAS**  
Account Number: **45034410**  
Sorting Code: **23-05-80**

Forwarded message -----

From: **Mandy Ingram** <mandy.ingram1812@gmail.com>  
Date: Wed, 29 Mar 2023 at 15:24  
Subject: Re: Pension transfer  
To: Steph King <Steph.King@devon.gov.uk>

Afternoon Steph,

Thank you for getting back to me so quickly, my pension is to be transferred to a joint SSAS (Small self-administered scheme) via a management company of which the detail are below, please let me know if I can be of further assistance.

Web. <https://retirement.capital>

Phone: 0330 311 0088

Email: [lisa@retirement.capital](mailto:lisa@retirement.capital) On Fri, 24 Mar 2023 at 14:45, Steph King

<[Steph.King@devon.gov.uk](mailto:Steph.King@devon.gov.uk)> wrote:

Hi Mandy

Could you please also confirm where the funds are being transferred to?

Many thanks

Steph

*Steph King*

*Senior Pensions Assistant*

**Peninsula Pensions, Great Moor House, Bittern Road, Sowton Industrial Estate, Exeter, EX2 7NL**

**☎Tel: 01392 38(3000) (ask for Pensions)**

From 1<sup>st</sup> April 2022 all future LGPS member communications from Peninsula Pensions will be issued via our online portal [Member Self Service \(MSS\)](#), unless you were a member prior to 1<sup>st</sup> April 2015 and elect to opt out of the service. All documents relating to your pension and retirement will be viewable on the portal and not issued by post. Therefore, if you haven't signed up already, please register now using a personal email address instead of your work email address, which we recommend to ensure continued access to the service in the event of you leaving or changing employment.

Please view our '[frequently asked questions](#)' website page to find answers to questions that you may have and more information about the pension schemes that we administer.

Peninsula Pensions is not authorised to provide financial advice. If you require financial advice you should contact an Independent Financial Advisor (IFA). To find your nearest IFA check out the [MoneyHelper website](#) for a suitably qualified individual able to advise on Defined Benefit Schemes.

Disclaimer: <http://www.devon.gov.uk/email.shtml>

[www.peninsulapensions.org.uk/privacy](http://www.peninsulapensions.org.uk/privacy)



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**From:** Mandy ingram <[mandy.ingram1812@gmail.com](mailto:mandy.ingram1812@gmail.com)>  
**Sent:** 23 March 2023 14:20  
**To:** Steph King <[Steph.King@devon.gov.uk](mailto:Steph.King@devon.gov.uk)>  
**Subject:** Pension transfer

Good afternoon I would like to transfer my pension fund please.

I had my guidance appointment on the 28/11/22.

Unique ref 831034/281122

Many thanks

Mandy Edwards

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  - [image002.jpg](#) (13 KB)
  - [image003.jpg](#) (4 KB)
  - [image004.png](#) (13 KB)