

Standing Order Instruction Store 1. CUSTOMER DETAILS Elljess Investments Ltd Executive Pension Schemmomer Number Customer Name Account Holding Account Number Store 2. BENEFICIARY DETAILS Mr G O Jones Mrs L Jones Beneficiary Name Beneficiary Sort 0 3 0 0 9 Code Beneficiary Account Number 1PEN - Geoff Jones Payment Reference 3. FREQUENCY Payment Frequency Weekly Yearly Other X Monthly Quarterly 4. PAYMENT DETAILS Date and amount of first payment Date and amount of ongoing payments (if amount different from the first payment) Select one of the following options: 1. Date and amount of final payment x 2. Until further notice 5. CUSTOMER SIGNATURE Secondary Applicant **Primary Applicant** Ensort Date 25.08.22 FOR INTERNAL USE ONLY Refer to Manager: ID&V confirmed (refer to ID&V Matrix) HVT completed and attached (if applicable) Request fully input to T24 Standing Order authorised Manager Signature Inputter Signature Name: Name:

Date:

Date: