

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: Elljess Investments Ltd Executive Pension Scheme
Member Name: Mr Geoffrey Owen Jones
Date of Birth: 19/09/1963
NI Number: NB881096C

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits – From 20th July 2020 to 20th March 2021 inclusive (a new calculation will be performed from April 2021 onwards)

1. I wish to vest sufficient funds to provide a Tax Free Cash amount of £55,000 (a one off £10,000 with £5,000 to be paid in monthly instalments)

Valuation of your share of fund at the time of crystallization: £1,097,761.62

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?)

Yes
~~No~~

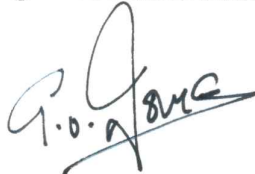
If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date:

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme:
% SLA

Signed:



Date:

5th July 20.