

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: Elljess Investments Ltd Executive Pension Scheme
Member Name: Mrs. Lisa Jane Jones
Date of Birth: 16/10/1962
NI Number: NA373920B

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits – one-off lump sum request of £7,500

Valuation of your share of fund at the time of crystallization: £389,517.22

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme?)

~~Yes~~
No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: Between 20 June 2020 and 20 March 2021

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme: Elljess Investments Ltd EPS
15.2% SLA used, £190,000 crystallised up to and including March 2021
(not including this ad-hoc partial PCLS)

Signed: 
Date: 19.2.21