

**Loan Note Offer**

Dolphin Trust GmbH hereby presents an opportunity, for the person named on the form, below to accept a Loan Note Offer from the company.

<b>Personal Details</b>	
Policy Owner(s)	Geoffrey & Lisa Jones
Date Of Birth	19/09/1963 & 16/10/1962
Home Address	Marchants Barn, Marchants Close, Hurstpierpoint, West Sussex,
Home Postcode	BNX9VZ
Mobile Telephone Number	07811 444212
Home Telephone Number	
E-mail Address	Geoff.owenjones@btinternet.com
Passport Number	652581907 & 502416846
<b>Scheme Details</b>	
Scheme Name	Pension Practitioner
Scheme Address	
Trustee Name	Elljess Investments Ltd Executive Pension Scheme

<b>Investment Details</b>	
Investment Amount	<b>£50,000.00</b>
Payment Reference	CK5900489048KC (& your name)
Bank Name	Barclays
Bank Address	1 Churchill Place, London, E14 5HP, United Kingdom
Account Name	TTT Moneycorp Ltd GBP Client Safeguarding Account
Account Number	80007870
Sort Code	20-06-05
IBAN	GB17 BARC 2006 0580 0078 70
SWIFT	BARCGB22
Term of Loan Note	5 Years
Interest Payments	10% per annum deferred plus an additional 10% bonus at the end of the term

I, the undersigned, hereby confirm that I wish to accept this Loan Note Offer and can confirm that I have read, fully understood and accept the Terms & Conditions detailed in the loan Note Instrument Documentation that has been provided to me.

Upon receipt of this completed Loan Note Offer form, together with the payment of my agreed investment amount £50,000.00 (and which needs to be declared as cleared funds) I understand that Dolphin Trust GmbH will then issue to me, via the vehicle of post, a Loan Note Certificate that carries:

- a) Certificate Number
- b) A date of issuance
- c) A value of Loan expressed in pounds sterling
- d) 10% per annum deferred plus an additional 10% bonus at the end of the term

Note: A sample Loan Note Certificate is within the Loan Note Instrument as schedule 1.

Signed by Investor \_\_\_\_\_

Printed Name of Investor \_\_\_\_\_

Date Signed \_\_\_\_\_

Witness \_\_\_\_\_

Print Name \_\_\_\_\_

Date Signed \_\_\_\_\_

Signed Pension Provider \_\_\_\_\_

Date Signed \_\_\_\_\_

Signature \_\_\_\_\_

Name **Charles Smethurst**

on behalf of Dolphin Capital 80. Projekt GmbH & Co. KG

Date Signed \_\_\_\_\_

**Loan Notes Explained**

If you are reading this document, you will have chosen to Invest into Dolphin Trust GmbH for 5 Years Please read this document in association with our Information Memorandum and a document entitled Loan Note Instrument (LNI). Based on the advice given to Dolphin Trust GmbH by our UK Lawyers (Pitmans Solicitors) we have adopted a specific method for taking in Loans. This is to ensure we comply with appropriate UK regulations.

Our method of taking in Loans is known as a Loan Note Instrument (LNI) mechanism. The LNI is a detailed legal document that explains how our Loan Notes work in finite detail. You will have read and accepted this document as part of the investment process. When using a Loan Note Instrument, the process dictates that we have to issue investors with a Loan Note Offer Letter.

The Loan Note Offer Letter (LNO) details the basic terms of the offering from Dolphin Trust GmbH to you as the Investor. This Loan Note Offer Letter needs to be signed by you and returned to us. Once we have received the signed Loan Note Offer Letter and your investment money has been banked by Moneycorp who is authorised by the Financial Conduct Authority (FCA) in the UK and are regulated by the Central Bank of Ireland for conduct of business rules and are a reputable and significant payment processing firm, you will receive a signed Loan Note Certificate in your welcome pack.

It is important that you print this Loan Note Offer off and keep it somewhere safe.

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