

Registered Scheme Administrator Limited | Vancouver House | 111 Hagley Road | Edgbaston | Birmingham B16 8LB Telephone 0121 769 0041 | E-mail info@registeredschemeadministrator.com

Clare Neville-Dove American Express UK Pension Plan Administered by Conduent HR Services Building 12, Unit D Vantage Point Business Village Mitcheldean Gloucestershire GL17 0DD

13 December 2017

Dear Clare,

Elljess Investments Ltd Executive Pension Scheme - Mrs Lisa J Jones

Your Ref: Amex / 55802

National Insurance Number: NA373920B

Date of Birth: 16 October 1962

Further to your letter dated 06 December 2017 to our mutual client Mrs. LJ Jones with regards to you being unable to process her transfer, please find enclosed (HMRC screen shot) and detailed below confirmation that the receiving scheme is a registered pension scheme:

## Elljess Investments Ltd Executive Pension Scheme PSTR 00822333RA

The Practitioners Partnership owns Pension Practitioner. As part of our recent re-organisation The Practitioners Partnership has recently been associated as the scheme practitioner and Registered Scheme Administrator has recently been associated as the scheme administrator. This reorganisation has taken place after we applied for the transfer. This may be the reason why HMRC were unable to provide confirmation of the receiving scheme.

I trust that this explains your query and that Lisa's transfer may now be processed at your earliest convenience.

Yours Sincerely

Esther Salmon

Pensions Administrator

Enc.

14/12/2017 Print

| Current scheme details Pension Scheme Name                                      | Elljess Investments Ltd Executive Pension Scheme |
|---|--|
| Deferred annuity contract / Retirement annuity contract made after 5 April 2006 | No   |
| Date scheme registered  | 24 Jun 2015                                      |
| Name of Scheme Administrator who submitted the application for registration     | Registered Scheme Administrator Limited          |
| Scheme status   | Open   |
| Sub-scheme  | No   |
| Pension scheme structure  | Single   |
| The scheme is an investment regulated pension scheme <b>②</b>                   | Yes  |
| Band of number of scheme members  | 2-11   |
| Registered for Relief at source   | No   |
| Occupational pension scheme 🕗   | Yes  |
| Country or Territory scheme established   | United Kingdom                                   |