

Aviva Platform

Pension Portfolio Discharge Form



Part A – to be completed by the customer

Account Number	AV2596786
Full Name	Wael El-Omar
Current Address	3 Hollythorpe Road
	Sheffield
	South Yorkshire
	England
	Postcode S8 9NE

To help speed up payment of your transfer we may need to contact you for more information. If you are happy for us to do this by telephone, please provide us with your telephone number. We may also ring you to get your views on our service.

Phone No (evening)	07982727505
Phone No (daytime)	07982727505
Email Address	wael.elomar@gmail.com

Please cancel the above numbered account and transfer the benefits accrued to or in respect of me to the scheme detailed in PART B of this discharge form.

DEFERRED/SUSPENDED FUNDS – this only relates to Cash Transfers

If any funds that are invested in are either suspended or deferred from dealing or settlement, these will be exempt from this authority. Once these funds are removed from suspension or deferral, a new discharge request must be made if the transfer is still required.

I authorise payment of the transfer value to the receiving scheme, details of which the receiving scheme administrator has completed in Part B.

On payment of the transfer value to the receiving scheme, I agree that:

- where the payment to the receiving scheme represents all of the funds under any policy in Part A, then Aviva is discharged from its obligation to make any further payments under that policy, and
- where the payment to the receiving scheme represents only part of the funds under any policy in Part A, then Aviva is discharged from its obligation to make any further payments in respect of that part of the policy or policies represented by the payment.
- Any payment does not discharge Aviva for any act/error in dealing with the plan.

Signature	
Date	2 9 0 9 2 0 2 3

Note: Upon completion of Part A, please send this form to the administrator of the receiving scheme.

Part B – to be completed by the administrator of the receiving scheme

Name of Scheme	RC Administration Limited (Elomar SSAS)
Administrator	RC Administration Limited
Address	1A Park Lane
	Poynton
	Cheshire
	Postcode SK12 1RD
Scheme contact email	info@rcadministration.com
Scheme contact number	03303110839

SCHEME REGISTRATION

Registered under Part IV of the Finance Act 2004.

● HMRC Pension Scheme Tax Reference (PSTR)
or

20008087RA

● Inland Revenue SFO Reference Number

Pension type:

Crystallised pot

☐

Uncrystallised pot

☐

Which type of transfer is to take place?

Cash transfer

☐

In-specie transfer

☐

Please indicate whether this is this a:

Full transfer

☒

Partial transfer

☐

If partial, please provide value to be transferred

£

Bank details for transfer payment

Please complete details of the bank to which we can send the payment by Direct Credit Transfer.

NOTE: THIS CAN ONLY BE TO ANOTHER PENSION PROVIDER

Sort Code	23-05-80
Account Number	50488748
Account Name of Receiving Scheme	Elomar SSAS
Reference	PTI- Wael El-Omar
Bank Name and Address	One Southampton Row
	London
	Postcode WC1B 5HA

Note to administrator of receiving scheme: Upon completion of Part B, please send this form to Aviva Client Services, PO Box 26957, Glasgow, G2 9DS or email it to platformmoniesout@aviva.com

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