

Aviva Transfer out request - AV2596786 Wael El-Omar - Elomar SSAS

To platformmoniesout@aviva.com Copy wael.elomar@gmail.com Blind copy lisa@retirement.capital

Dear Transfers team,

Client name: **Wael El Omar** Pension

Company Policy/Plan Number: **AV2596786**

Please find attached a completed application from Wael El Omar to transfer his pension out, into a SSAS called 'Elomar SSAS', together with the below listed documents:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. TPR Registration Certificate
7. ICO Certificate
8. Company Contribution Schedule
9. Company Employment Letter
10. Personal Bank Statement May-Sept 2023 salary payments
11. 3 months Payslips
12. Authority Letter
13. SSAS Metro Statement
14. SSAS Metro Bank account details
15. Members Guide
16. Cover letter

I would be most grateful if you may process Wael El Omar's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

- 00. Transfer Cover Letter - Wael Aviva.pdf (234 KB)
- 01. Wael aviva signed transfer forms.pdf (2 MB)

- 03. Scheme Rules.pdf (183 KB)
- 02. Elomar SSAS - Trust Deed Signed.pdf (8 MB)
- 05. HMRC Screenshot 14.11.2023 Elomar SSAS - Managing pension schemes - GOV.UK.pdf (314 KB)
- 04. HMRC Registration Notice.pdf (1 MB)
- 06. TPR registration_Elomar SSAS.pdf (148 KB)
- 07. Registration Certificate - ZB621937.pdf (251 KB)
- 08. Company Contributions letter - Wael El-Omar.pdf (8 MB)
- 09. Company Employment letter - Wael El-Omar.pdf (3 MB)
- 10. Personal Bank Statements.pdf (3 MB)
- 11. Wael - Payslips Jul, Aug, Sept 2023.pdf (194 KB)
- 12. Authority Letter - Aviva- Wael El-Omar.pdf (768 KB)
- 13. Statement Elomar SSAS.pdf (71 KB)
- 14. Metro details Elomar SSAS.pdf (271 KB)
- 15. Member Guide.pdf (754 KB)