

Re: Pension Transfer - AV2596786 Wael El-Omar - Elomar SSAS - Safeguarding Appointment

To WrapTransfersOut <platformmoniesout@aviva.com> Copy wael.elomar@gmail.com

Good morning Transfers team,

Client's Name: **Wael El Omar**
Policy: **AV2596786**

Please find attached Safeguarding Appointment confirmation with the unique reference : 126196/150224

Please continue with your transfer processed for Mr Wael El Omar's funds.

If you require any further information please do not hesitate to contact me back.

Kind regards
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane
Poynton
Cheshire
SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.

On 17/11/2023 13:17 GMT info@rcadministration.com wrote:

Good morning Emma,

Client's Name: **Wael El Omar**
Policy: **AV2596786**

This is to be a full cash transfer of all funds, uncrystallised & crystallised.

Kind regards
Lisa Welton

Phone: 0330 311 0839

1A Park Lane
Poynton

Cheshire
SK12 1RD

Company Number: 12409200

IMPORTANT - PLEASE NOTE The information transmitted is intended only for the person or entity to which it is addressed and may contain confidential and/or privileged material. Any review, retransmission, dissemination or other use of or taking of any action in reliance upon this information by persons or entities other than the intended recipient is prohibited. If you received this in error please contact the sender and destroy this email.
Our Reference: AV2596786-001

On 15/11/2023 15:53 GMT WrapTransfersOut <platformmoniesout@aviva.com> wrote:

Client's Name: Wael El Omar
Our Reference: AV2596786-001

Good Afternoon,

We are contacting you in regards to the pension transfer request we have received from yourself.

In order to process the transfer please can you confirm if this is a cash or inspecie transfer and if you are expecting uncrystallised or crystallised funds.

We look forward to your email.

Kind Regards,

Emma Coats | Platform Advanced Adminstrator – Glasgow Client Payments / Monies Out | Retail
Operations | Savings & Retirement COO

08000564816

Aviva, 8 Parklands Ave, Maxim Park, Motherwell, North Lanarkshire, ML1 4WQ



Aviva: Confidential

Aviva plc, registered Office: St. Helen's, 1 Undershaft, London EC3P 3DQ. Registered in England No.

02468686. www.aviva.com

This message and any attachments may be confidential or legally privileged. If you are not the intended recipient, please telephone or e-mail the sender and delete this message and any attachments from your system. Also, if you are not the intended recipient you must not copy this message or attachments or disclose the contents to any other person. Any views or opinions expressed are solely those of the author and do not necessarily represent those of Aviva.

- Your Pension Safeguarding guidance appointment summary.pdf (335 KB)
- image001.png (24 KB)