

Benefit Crystallisation Event
Member Questionnaire

Scheme Name: EnterPT1

Member Name: John Edward Adair

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

~~XX~~
~~2. I wish to vest sufficient funds to provide a Tax Free Cash amount of £25% of total pension value (tax free).~~
~~XX~~

3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £25% of total pension value (tax free).

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

Yes

☒

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

Signed:

John E Adair

Date:

6/11/23

Account details of where to pay funds

Account Name Mr John E. Adair

Sort Code 07-04-36

Account Number 40727956