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SIGNED

DATE

David Mcklin Cert PFS Cert CII (MP)

Protection Adviser

Stratagem Financial Planning

FCA 819330





UNITED KINGDOM OF GREAT BRITAIN AND NORTHERN IRELAND



PASSPORT PASSEPORT

Type/Type

Code/Code

Passport No. Passeport No.

P

Sumame/Nom (1)

GBR

533208563

FABIAN

Given names/Prénoms (2)

Nationality/Nationalité (3)

BRITISH CITIZEN

Date of birth/Date de naissance (4)

Sex/Sexe (5) Place of birth/Lieu de naissance (6)

Date of issue/Date de delivrance (7)

Authority/Autorité (8)

/JAN JAN

HMPO

Date of expiry/Date d'expiration (9)

/MARS

Holder's signature/Signature du titulaire (10)

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DATE

David Nicklin Cert PFS Cert CII (MP) Protection Adviser Stratagem Financial Planning FCA 819330







PASSPORT PASSEPORT

Type/Type

Code/Code

Passport No./Passeport No.

Surname/Nom (1)

GBR

533265306

FABIAN

Given names/Prénoms (2)

KIM LOUISE

Nationality/Nationalité (3)

BRITISH CITIZEN

Date of birth/Date de naissance (4)

04 MAY /MAI 61

WOLVERHAMPTON

Date of issue/Date de délivrance (7)

Authority/Autorité (8)

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Date of expiry/Date d'expiration (9)

Holder's signature/Signature du titulaire (10)

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P<GBRFABIAN<<KIM<LOUISE<<<<<<< 5332653061GBR6105044F2603140<<<<<<<<<<



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SIGNED _

DATE

David Nicklin
Cert PFS Cert CII (MP)
Protection Adviser
Stratagem Financial Planning
FCA 819330

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OF AN ORIGINAL POCUMENT

SIGNED

DATE

David Nicklin
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Protection Adviser
Stratagem Financial Planning
FCA 819330

Mr P Fabian Mrs K Fabian Maesbrook Lodge Church Road Meole Brace Shrewsbury Shropshire

SY3 9HQ

KentReliance

OneSavings Bank Sunderland SR43 4AB

T 0345 122 0033 W kentreliance.co.uk

18th February 2022

Dear Mr & Mrs Fabian,

Mortgage Account Number: 70013784

Property Address: 75 Edgeworth Drive, Manchester, Greater Manchester, M14 6RS

Following on from your recent request, we're pleased to enclose our requirements to change from an individual name to a company.

We've enclosed the following supporting documents:-

- A European Standardised Information Sheet (ESIS) this sets out many of the key terms, including the loan amount, interest rate(s) and any early repayment charges (ERCs). Please note that this ESIS is issued on the information we hold currently. Please read the ESIS carefully so you understand it
- · A new Direct Debit instruction which you'll need to complete, sign and return to us
- A list of our current mortgage fees and charges

Please be assured that we're doing everything we can to help you with your request. To fully understand your limited company structure, please provide the following information:-

- 1) Details of the mortgage account(s) that you want to include in the legal transfer request
- 2) A cheque for £150.00 to cover our administration fee (this is payable for each mortgage account)
- Details of the limited company including company name, registered address, registration number, date commenced trading, director and shareholder details (including the percentage of business owned by each shareholder)
- 4) It may be possible to increase your borrowing to cover the stamp duty, capital gains tax and legal costs applicable (these will be subject to affordability checks and product limits). Please confirm if this is an option you'd wish to consider and clarify the stamp duty and capital gains tax liabilities. Prior to offer, we'll also require confirmation of the amounts (listed above) in writing from your solicitor
- 5) Confirmation of the new mortgage product you have selected you may choose from our BTL Specialist range and the product fee will be 50% reduction on the product fee advertised on our website. If you're currently on a fixed rate you must choose a new fixed rate product from our range, as your current ERCs will be waived. If you're on a variable rate with no ERC, our full product range will be available to you
- 6) A copy of your existing Assured Shorthold Tenancy for the property
- 7) Contact details for the solicitors acting on your behalf
- Completed Direct Debit form for the Limited Company.

For customer service and training purposes, calls with Kent Reliance may be monitored and/or recorded.

