



Retirement Account
PO Box 24169
69 Morrison Street
EDINBURGH
EH3 1HH

Fabian Pension Scheme
1A Park Lane
Poynton
Cheshire
SK12 1RD

Customer Telephone: 03457 166 733
www.scottishwidows.co.uk

3 February 2023

Dear Sir/Madam

Scottish Widows Retirement Account – 41283182

We have arranged a transfer from the above Retirement Account to Fabian Pension Scheme.
Payment of the amount has been made by CHAPS.

Details of the transfer are provided below:

Name Mr Paul Fabian
Date of birth: 12/06/1959

Total Uncrystallised Amount: £23,208.09
Total Crystallised Amount: £119,957.88

Total Transfer Value: £143,165.97

The payment has been made to:

Account: Fabian Pension Scheme
Account Number: 45010996
Sort Code: 23-05-80
Payment Reference: Paul Fabian

Original Value Crystallised: £94,981.83
Tax Free Cash Paid: £23,745.45
Date amount Crystallised: 15/08/2014

Crystallisation Event 1:

LTA: 2.68
Net Amount (BCE1): 25,204.76
Lump Sum (BCE6): 8,401.58
Tranche Date: 15/08/2014

Crystallisation Event 2:

LTA: 4.91
Net Amount (BCE1): 46,031.62
Lump Sum (BCE6): 15,343.87
Tranche Date: 15/08/2014

Scottish Widows Limited is registered in England and Wales No. 3196171. Registered office in the United Kingdom at 25 Gresham Street, London EC2V 7HN. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Financial Services Register number 181655.

Last GAD Review Date: 15/08/2020

GAD Limit: £5,856.27

All benefits are crystallised.

£71,236.38 has been crystallised to provide retirement income (Capped Drawdown); this, together with any associated Pension Commencement Lump Sums, represented 7.59% of the Standard Lifetime Allowance.

We confirm that the Transfer Amount has been transferred from the Scottish Widows Appropriate Personal Pension Scheme, a registered pension scheme as defined in Part 4 of the Finance Act 2004. The Pension Scheme Tax Reference (PSTR) is 00605435RH.

This has not been part of a Phased Drawdown Policy.

This has not been part of inheritance from a previous member.

There is no pension sharing order attached to this policy.

If you have any questions, please call us on 03457 166 733. We may record and monitor your call to help us improve our service.

Yours faithfully

Shannon Mulligan

Shannon Mulligan
Customer Advisor
Retirements Front and Back Office