

Date	19.6.12	Our Ref	Catherine Leonard
FAO Brad Davis Pension Practitioner.Com Daws House 33-35 Daws Lane LONDON NW7 4SD		HW Financial Services Ltd 120-124 Towngate Leyland Preston PR25 2LQ FSA No. 134190	
Department: SSAS		Your Ref	
Client Name Folglade SSAS			
Enclosed:		Required	
X	Benefit Crystallisation Event Member Questionnaire for Elaine Chisnall	X	Acknowledgement
			Investment Schedule
			Policy Documents
			Commission
			Confirmation of:
FURTHER REQUIREMENTS			
See attached documents signed by the individuals as requested.			

120-124 Towngate, Leyland, Preston PR25 2LQ

Telephone: 01772 458800 **Fax:** 01772 622935 **Email:** catherine.leonard@hwfs.co.uk

Authorised and regulated by The Financial Services Authority

Registered Office : 6 Chesterfield Gardens, London, W1J 5BQ Registered in England & Wales, company no. 2030706

**Benefit Crystallisation Event
Member Questionnaire**

Scheme Name: FOLGLADE SSAS

Member Name: ELAINE CHISNALL

Please accept this as my written request to take benefits from the above scheme and confirmation of information in respect of this Benefit Crystallisation Event:

Required Benefits

1. I wish to draw all of my fund in Tax Free Cash and Income
2. I wish to vest segments and take as Tax Free Cash and Income
3. I wish to vest sufficient funds to provide a Tax Free Cash amount of £12,500
4. I wish to vest sufficient funds to provide an annual Income amount of £0

Other (please detail)

Will this be your first Benefit Crystallisation Event occurring on or after 06 April 2006 (under any Registered Pension Scheme)?

☒ Yes

No

If 'No', what was the date of your first Benefit Crystallisation Event occurring on or after 06 April 2006

Date: _____

What is the percentage of the SLA used up under those earlier Benefit Crystallisation Events that occurred under any other Registered Pension Scheme you are (or were) a member of, as recorded on your latest scheme statement(s). Copy statement(s) **MUST** be attached.

Name of Registered Pension Scheme
% SLA

N/A.

Signed:



ELAINE CHISNALL

Date:

11.06.12