Pension Scheme Return & Event Questionnaire

FOREMOST TRAMIG DIRECTORS ScitemE Scheme Name

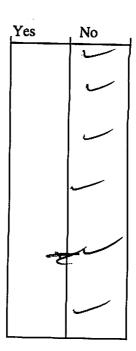
Information required for the pension scheme return

The scheme administrator is required to complete a pension scheme return for the tax year. We undertake this as part of our pension scheme service to the trustees. The return is over 11 pages long. In addition, there may be an event report due, presently there are over 16 different event reports that may arise.

We have condensed the information needed into a short questionnaire. Please check the appropriate box and return this form to us. If there are any parts of this form that you are unsure of please contact your scheme consultant.

Commencing on 6th April 2011 and ending on 5th April 2012

- 1. Did the scheme have any interest in tangible moveable property
- 2. Did the scheme own or dispose of any shares in the sponsoring employer
- 3. Did the scheme acquire or own shares in an unquoted company, this excludes the sponsoring employer
- 4. Did the scheme acquire any assets from a connected party** directly or indirectly
- 5. Did any member take funds from the scheme other than as pension. income
- 6. Do you require a trustee meeting. If yes, this will be arranged on receipt of the completed questionnaire



Notes:

- *Tangible moveable property includes: Assets that you can touch and move, such as fine wines, machinery, works of art, assets that have a lifespan of less than 51 years e.g. patents.
- **A connected party includes: A relative, a partner, co-director, or co trustee.

A connected party may also include a company that does not participate in the scheme but may be connected to you through the associations given above.

**Fund Split in respect of each member: Name of member: DR MALONE **Fund Split in respect of each member: Name of member: DR MALONE This part has get 2 DR MCIMMET Out of hand - I need 3 — One to with the 4 — Other director Additional Questions: In relation to compulsory pension schemes for 05/04/2012- - Do you have two or more salaried employees (excluding dividends) at your company? TWO COMPANIES: One NO ONE GES If yes, do you presently provide a pension scheme do	may prepare your benefit statement, we will require the total remuneration, idend income for each scheme member. Please give the name and elow for income in respect of the tax year ending 5 th April 2012.
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- If yes, do you presently provide a pension scheme for them?	
- If you hold commercial property in the pension scheme do	
you retain current:	
1. Building insurance? Yes/ No 2. Landlord's liability insurance? Yes/ No	

Signed: Clin Macifocia
Date: 28 6/12

Please return this form to Pension Practitioner .Com Limited at:

Daws House 33-35 Daws Lane London

NW74SD

You can also email this form with other paperwork we may have requested you to provide in the cover letter to: bradd@pensionpractitioner.com

www.pensionpractitioner.com