PHOENIX LIFE

Trustee Summary

Scheme Id : 0772856 Foremost Training Directors PP

Produced on 1 September 2023

Scheme Commencement Date: 30 September 1994

STATEMENT OF BENEFITS AS AT 01/09/2023

MEMBER DETAILS				CONTRIBUTIONS		BENEFITS AT STATEMENT DATE				
Member Name	Date Of Birth	NI Number	Client ID	Assumed Pension Date	Total Paid In Scheme Year	Unit Linked	Profit Sharing	Capital Account	Total Current Fund Value	Current Transfer Value
Mr Jon Malone	20/05/1956	YZ629038A	0000002	20 May 2026	£0.00	£36,697.46			£36,697.46	£36,697.46
Mr Alan Lorimer	27/12/1962	NA229336D	0000007	27 December 2027	£0.00	£3,586.97			£3,586.97	£3,586.97
Mr Jon Malone	20/05/1956	YZ629038A	0000001	20 May 2026	£0.00	£11,354.31			£11,354.31	£11,354.31
Mr Stephen Mcinnes	03/02/1961	WL309345A	0000003	3 February 2026	£0.00	£21,257.46			£21,257.46	£21,257.46
Mr Stephen Mcinnes	03/02/1961	WL309345A	0000004	3 February 2026	£0.00	£28,155.08			£28,155.08	£28,155.08
PLAN TOTALS:					£0.00	£101,051.28			£101,051.28	£101,051.28