

2 SSAS Set up questionnaire

Telephone: 0800 634 4662 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) **Mr**

Forename(s) **Seamus**

Surname **Hoole**

Date of Birth **30/04/1965**

Proposed Retirement Date

National Insurance Number

Home Address **Flat A, Meadow Bank Court**

Police Station Lane

West Malling, Kent

ME19 6TS

Is this Trustee also a Member?

☒ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s) **Tim**

Surname **Tim Morgan-Hoole**

Date of Birth **05/02/1972**

Proposed Retirement Date

National Insurance Number

Home Address

**WEST LODGE, BONIS HALL LANE,
PRESTBURY
MACCLESFIELD
SK10 4DT**

Is this Trustee also a Member?

☒ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed

Seamus Hoole

Date

05/06/17

SSAS Set up questionnaire

Telephone: 0800 834 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

Fulshaw Gate SSAS

Name of Company/
Employer creating the Scheme

~~XPDIETER LTD~~ XPDIETER LTD.

Serving Address for
Pension Correspondence

18 King William St
London

Telephone Number

Contact Name

Seamus Hoyle

Email Address

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company TAG Wealth Management

Contact Name David Thompson

Telephone Number 0114 263 0888

Email Address info@tag.uk.com

Address Riverdale, 89 Graham Road

Sheffield

S10 3GP