Please Ask For: Roger Bessent Direct Dial: 01772730297

E-Mail: roger@gleesonbessent.co.uk

Our Ref: FOCUS-132/RWB

Gleeson Bessent
Trustee Services
www.gleesonbessent.co.uk

Mrs Andrea Wingham 29 Sleaford Green NORWICH NR3 3JR

14 February 2014

Dear Mrs Wingham

I refer to your recent pension transfer and your tax free allowance which has been transferred directly into your account.

Unfortunately, due to a clerical error, an overpayment of £506.00 has been made to you.

 Transferred Amount
 £7,444.00

 25% Entitlement
 £6,938.00

 Overpayment
 £ 506.00

All Pension Transfers and Tax Free Lump sums have to be reported to HMRC and therefore to avoid paying tax on the full amount received I would be grateful if you could make a payment at your earliest convenience.

Payment can be made by cheque; made payable to The Focusplay Retirement Benefits Scheme or paid directly into the bank account, details for which are enclosed.

I apologise for the inconvenience and look forward to receiving your payment as soon as possible.

Yours sincerely,

Gleeson Bessent Trustee Services

not paid

1 Navigation Business Village Navigation Way Ashton-on Ribble Preston PRZ ZYP.

t. 01772 730290

1 01772 730291

e. info@ghtrustees.co.uk