Pension practitioner.com

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

Name of Company/
Employer creating the Scheme

Serving Address for
Pension Correspondence 127-31 London Rd.
SHEFFIELD S2. 4HJ.

Telephone Number 07932-633503

Contact Name

Email Address

Accountant Details

Name of the Company TBA.

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company

Contact Name

Telephone Number 07932-633503

Email Address

Address

Pension practitioner.com

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) MRS

Forename(s) ALISON MARGARET

Surname SHARKIE.

Date of Birth 25.5.66.

Proposed Retirement Date 55.

National Insurance Number NH 787488C

Home Address 76 MILBORNE RD
CRAWLEY.
RH10. 7LP.

Is this Trustee also a Member? ☐ Yes ☑ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member? ☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed A Sharkie

Date 16.5.16