Pension practitioner.com

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme C. MAGGS.

Name of Company/
Employer creating the Scheme

Serving Address for
Pension Correspondence 427-31. London Rd.
SHEFFIELD
S2. 4HJ

Telephone Number 07932-633503

Contact Name

Email Address

Accountant Details

Name of the Company

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company GHM & Co.

Contact Name GHM.

Telephone Number 07932-633503

Email Address howardmillington@live.com

Address 427-31. London Rd.
SHEFFIELD
S2. 4HJ.

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2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs) MR

Forename(s) ANDREW JOSEPH

Surname MEATON

Date of Birth 4.6.72.

Proposed Retirement Date 60

National Insurance Number

Home Address 37 KIMBERLEY ST.
COPPULL CHORLEY.
PR7 5AG.

Is this Trustee also a Member? ☑ Yes ☐ No

Trustee 2 Title (Mr, Miss, Mrs)

Forename(s)

Surname

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member? ☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed x

Date 30.1.16