

SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Name of Scheme

Name of Company/
Employer creating the Scheme

Serving Address for
Pension Correspondence

Merchant Chambers.
427-31 London Rd.
Sheffield
S2. 4HT.

Telephone Number 07932-633503.

Contact Name GJM.

Email Address

Accountant Details

Name of the Company TIBA.

Contact Name

Telephone Number

Email Address

Address

Financial Advisor Details

Name of the Company GJM.

Contact Name

Telephone Number 07932-633503.

Email Address howardmillington@tine.com

Address Merchant Chambers.
427-31 London Rd. Sheffield S2. 4HT.

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

Trustees

Trustee 1 Title (Mr, Miss, Mrs)	MR.	Forename(s)	ANDREW MICHAEL.
Surname	LOCKTON	Date of Birth	30.3.61.
Proposed Retirement Date	SS.	National Insurance Number	WL 585249A.
Home Address	3 STAFFORD ST. ATUGESTONE. WARWICKSHIRE CV9.1DN.		
Is this Trustee also a Member?	☒ Yes ☐ No		

Trustee 2 Title (Mr, Miss, Mrs)	Forename(s)
Surname	Date of Birth
Proposed Retirement Date	National Insurance Number
Home Address	
Is this Trustee also a Member?	☐ Yes ☐ No

Please return this form to:
info@pensionpractitioner.com

Alternatively, post this form to:
Pension Practitioner .Com
Daws House
33-35 Daws Lane
London NW7 4SD

Signed	Andrew J Lockton
Date	4.2.16.