

9 Hedley Court Orion Business Park North Shields Tyne & Wear. NE29 7ST

DX62026 North Shields

T: (0191) 293 1500 F: (0207) 184 9579 www.tlwsolicitors.co.uk

Pension Practitioner 48 Charley Road Bolton BL1 4AP

Date: 12th February 2018 Our Ref: 130127/KB/SS

Dear Sirs,

Client Name:

Mr Paul Stirland

Client Address:

7 Field Close, Welton, LINCOLN, LN2 3TT

Date of Birth:

06/02/1958

Scheme Name:

GC Decorators Yorkshire Ltd Pension Scheme

I am writing to make a **Data Subject Access Request** pursuant to section 7 of the Data Protection Act 1998 on behalf of my above named Client. I understand that you currently hold details of my client's personal and financial information within your internal record systems. For all accounts and associated accounts my client has held with your organization, please supply me with the following information:

医医医[VE] 0 9 APR 2018

- 1. Full copies of all contracts and related terms of business which you believe exist or have existed between **Mr Paul Stirland** and your organization, including true copies of any documents you hold in support of the same.
- Full copies or transcripts of any correspondence in postal, email or any other format which
 you have entered into with any individual, organization or third party which contain Mr
 Paul Stirland personal or financial information, or which pertains to Mr Paul Stirland.
- 3. Full hard copy print outs of **Mr Paul Stirland** personal or financial information, held in a digital, magnetic or any other format which is held in any archives, backups or other storage devices / locations.
- 4. Confirmation of the original selling agent, address and SIB/FSA/FCA number
- 5. A copy of the investment application form
- A full transaction history from inception to present showing all contributions, investments, withdrawals and transfers in specie
- 7. The current find & transfer value (including details of any penalty that may apply)
- 8. Details of any transfer-out admin fee or charges applicable



9. If the plan has been transferred to another provider, please provide the value & date of the transfer, name of receiving provider

Please note, we require full disclosure of all information whether it be held electronically or in paper form. This includes information held on CD's or other devices.

Fee and Authorisation

I enclose a cheque for £10.00 in respect of the maximum prescribed fee, together with a copy of the appropriate letter of authorisation.

I look forward to hearing from you in relation to the above within the statutory time limit of 40 days.

Yours faithfully,

Kirsty Bennett

Kbennett@tlwsolicitors.co.uk

TLW Solicitors

Enc: Form of Authority Cheque for £10.00

#MMX79HEE

60-15-08

Newcastle City (A) Branch 16 Northumberland Street Newcastle upon Tyne NEI 7EL

Date 06 . 04 . 2018

Pay THE PENSION PRACTITIONER
TEN POUNDS ONLY BAR
National Westminster Bank Pic #MMX79 HEE

£ 10-00

TLW LLP T/A TLW SOLICITORS OFFICE A/C

Cheque No

Branch Sort Code

Account No

"O36219" 60"1508" 62568329"