



Our ref: AON2625/UL2/C009236

Mrs A Sharkie  
76 Milborne Road  
Maidenbower  
Crawley  
West Sussex  
RH10 7LP



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20 October 2016

**Possible Transfer Out from Unilever UK Pension Fund (The Fund)**

Dear Mrs Sharkie

Please find enclosed letter sent to Pension Practitioner.

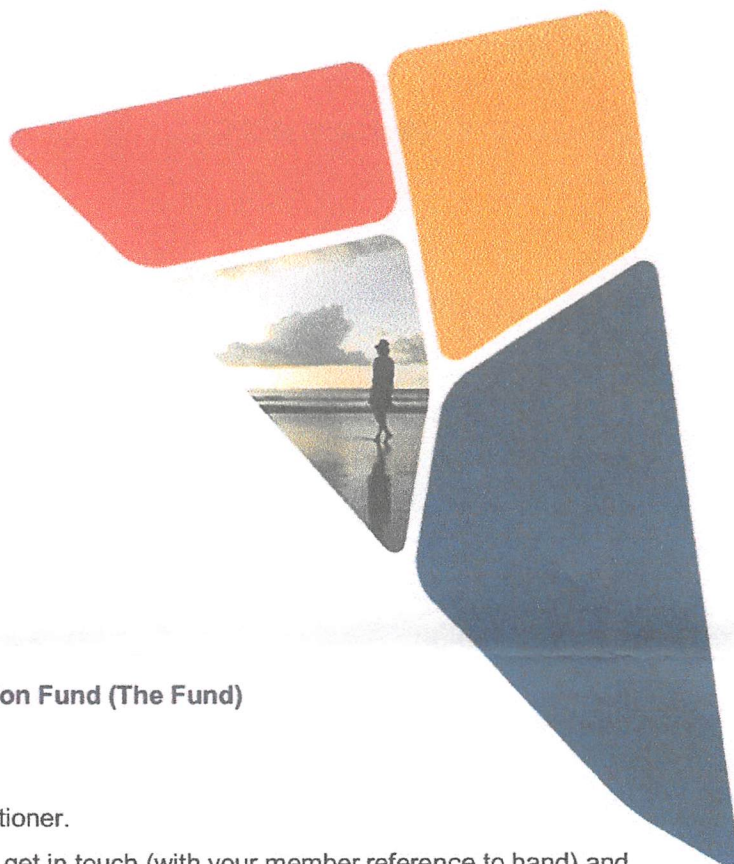
If there's anything else you'd like to know, please get in touch (with your member reference to hand) and we'll be happy to help.

Yours sincerely

For and on behalf of the Trustees of the Unilever UK Pension Fund

Helpline Contact No: 0800 028 0051 (or +44 1473 622 307 from overseas)  
Calls answered Monday to Friday 8:45am - 5:00pm  
Email address: [unileverpensionsteam@aonhewitt.com](mailto:unileverpensionsteam@aonhewitt.com)  
Address for written correspondence:  
Unilever UK Pension Fund  
Aon Hewitt  
PO Box 196  
Huddersfield  
HD8 1EG

Enc(s)



ULVUKTVSTM

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Mrs A Sharkie

**Unilever UK Pension Fund (the Fund)**

Unilever UK Pension Fund

Our ref: AON2625/UL2/C009236

Pension Practitioner  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

20 October 2016

**Possible Transfer Out from Unilever UK Pension Fund (The Fund)**

**Member: Mrs A Sharkie**

Dear Sirs

Thank you for your letter dated 5 October 2016 and for forwarding us transfer out forms.

If you would like the transfer to go ahead with transfer, please return the following documents:

- member's application to the Trustees - to be signed and **dated** by member

If there's anything else you'd like to know, please get in touch (with your member reference to hand) and we'll be happy to help.

Yours faithfully

For and on behalf of the Trustees of the Unilever UK Pension Fund

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Mrs A Sharkie

**Unilever UK Pension Fund (the Fund)**

Unilever UK Pension Fund

### **Important information**

We (Aon Hewitt Limited) administer benefits for the Fund Trustees in line with the Fund's trust deed and rules. We are not authorised by either the Trustees or the employer to pay any benefits over and above the Fund entitlement.

On a similar note, unless you're specifically told otherwise, we won't be able to change or increase pension entitlements. We've done all we can to make sure that the figures shown are accurate, but if there are any errors benefits will be limited to the Fund entitlement.





Mrs A Sharkie

Unilever UK Pension Fund (the Fund)

Unilever UK Pension Fund

## Application to transfer

To the trustees of  
The Unilever UK Pension Fund (The 'Fund')

### Part 1 - Member's application to the trustees

#### Member details

Member's name	Alison Sharkie	Member reference number	C009236
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I'd like you to transfer my benefits from the Unilever UK Pension Fund to the registered pension scheme detailed below.

Name of registered scheme .....

Name of insurance company  
(if the scheme is insured) .....

I confirm:

a) that I want to proceed with a transfer from the above Fund to the pension scheme detailed above (the receiving scheme)

b) that the receiving scheme has provided me with a statement showing the benefits that it will provide me with in return for the transfer payment. I have also been told about any conditions that may cause my benefits to be withheld or lost

c) that I am\*/am not\* transferring to an occupational pension scheme with my current employer

d) I have read the enclosed leaflet 'Scamproof your savings' and understand that there could be serious tax consequences for my pension benefits if I transfer to a scheme or arrangement that is later deemed to have committed Pension Liberation Fraud or that makes any unauthorised payments, including releasing my funds before I reach age 55 except in very limited circumstances

*\*Please delete as appropriate*

I understand and accept that:

i) the benefits that the receiving scheme provides me with may be in a different form and of a different amount to the benefits that I would have received from the Fund.

ii) the receiving scheme is not required to provide my spouse or civil partner with any survivors' benefits from any part of the benefits that are derived from this transfer payment.

iii) the benefits resulting from the receiving scheme/pension arrangement may be more or less than those which would otherwise have been payable under the Fund.

iv) I will be liable for any tax charges raised as a result of Pension Liberation Fraud or as a result of any unauthorised payments from the receiving scheme.

v) once you have paid the transfer value to my new scheme/pension arrangement, the trustees of the Fund will not owe me, my family or dependants any benefits in the Fund.

#### Indemnity

I agree to indemnify the Trustees and Aon Hewitt Limited against any tax charges or other losses suffered by them in connection with the transfer to any arrangement where the transfer contravenes any applicable law or regulation, and I agree that I will be liable for any tax charges levied as a result of such contravention.



Mrs A Sharkie

Unilever UK Pension Fund (the Fund)

Unilever UK Pension Fund

Member's signature:

*A Sharkie*

Date: 26-10-16

Name:

ALISON SHARKIE

Address of member:

76 MILBORNE ROAD

MAIDENBOWER CRAWLEY WEST

SUSSEX

Postcode: RH10 7LP

Please return this form to: Aon Hewitt Limited, Unilever UK Pension Fund, Pensions Administration, Aon Hewitt, PO Box 196, Huddersfield, HD8 1EG



MRS A M SHARKIE  
76 MILBORNE ROAD  
MAIDENBOWER  
CRAWLEY  
WEST SUSSEX  
RH10 7LP

Our Ref: PPA/T9 /SNA  
Tel No: 0345 640 3000  
Date: 18 October 2016

Dear Mrs Sharkie

**MRS A M SHARKIE 512MU950**

## **Transferring your benefits to another provider**

We refer to the request received on 13 October 2016 to transfer your pension benefits.

We are writing to you regarding the pension plan you hold with us and the transfer paperwork received from Pension Practitioner to transfer your benefits to GG Decorators Yorkshire Ltd Pension Scheme.

We are unable to proceed with the transfer until Pension Practitioner have provided us with the following information for the receiving scheme:

1. Details of Investment providers
2. Confirmation the member/policyholder has earnings from an employer. Please confirm the name and address of their employer and provide copies of their last three payslips

## **What do we need from you**

In addition to Pension Practitioner returning the information above we are also unable to proceed with the transfer until we have the following information from you:

- Copies of promotional material, emails or letters you have received about the receiving scheme
- Details of how you became aware of the receiving scheme and what information you have been told about it

Before we can proceed with the transfer we need confirmation that you have read the pension liberation awareness leaflet we sent you.

If you wish to proceed with the transfer please send us a letter confirming that you have read and understood the pension liberation fraud leaflet and wish to proceed with your transfer. Your letter must include your full name and plan number and should post this to the following address:  
Prudential Customer Services, Lancing, BN15 8GB.

We are unable to transfer your benefits until we've received this.



## How to get in touch with us

If you have any questions or if there's anything we can do to help, please get in touch. Please have the plan number to hand when you contact us.

**Post:** Write to us at Prudential Customer Services, Lancing, BN15 8GB

**Phone:** 0345 640 3000 or +441786 448844 if phoning from abroad. Our lines are open between 8am and 6pm, Monday to Friday.

**Secure Message:** Send us a secure email at [www.pru.co.uk/prumail](http://www.pru.co.uk/prumail)

Yours sincerely

Tracy Harris - Customer Service Director

Enclosure:- Prepaid Envelope