Unilever UK Pension Fund







Our Ref: 44112948

Private & Confidential

Pension Practitioner 48 Chorley New Road Bolton BL1 4AP



23 April 2018

Dear Sir/Madam

Unilever UK Pension Fund (the Fund) – Transfer out enquiry

Thank you for returning the relevant forms confirming Mrs Sharkie wishes to transfer her benefits.

As you have been previously advised, for Mrs Sharkie to be able to go ahead with a transfer from the Fund, she will need to take appropriate independent advice and satisfactory evidence of this advice has to be supplied to the Fund by the deadline of 27/05/208. You can send this evidence to us - our details are at the end of this letter.

The evidence that the Trustees require is a statement in writing from the authorised independent adviser confirming that advice has been provided. The statement must contain the necessary information as set out in The Pension Schemes (Appropriate Independent Advice) Regulations 2015.

If evidence that you have received appropriate independent advice is not returned to us before the deadline, then we will not be able to go ahead with your transfer and you will usually need to wait for another 12 months before you can make a transfer request free of charge.

I trust the above is satisfactory. If you have any questions regarding this letter, please contact

Yours sincerely

Craig Padley

Pension Operations

For and on behalf of the Trustees of the Unilever UK Pension Fund



Unilever UK Pension Fund (the Fund)

0800 028 0051 (+44147 362 2307 from overseas) unileverpensionsteam@capita.co.uk

Address for written correspondence: Unilever UK Pension Fund PO Box 420 Darlington DL1 9WU