

## Unilever UK Pension Fund (the Fund)

### Trust based occupational pension scheme form

#### To be completed only by trust based occupational pension schemes

Please complete and return the form to: Unilever UK Pension Fund, PO Box 420, Darlington DL1 9WU

#### Part A Member details

Member name: Mrs Alison Sharkie

Reference number: 44112948

#### Part B Receiving scheme warranties

For the above member's request to pay a transfer value to the receiving scheme, we warrant that:

- The receiving scheme is a registered pension scheme and a **screen print from the Pension Schemes Online page showing the scheme name and the Pension Scheme Tax Reference (PSTR) number is attached**. Further, we authorise HM Revenue & Customs (HMRC) to give you confirmation or otherwise that the receiving scheme is a registered scheme.
- We are aware of and have read the Pension Regulator's webpage on pension scams and categorically confirm that going ahead with the member's application to acquire transfer credits in the receiving scheme is not a pension scam exercise.
- We have received a **transfer out member schedule** for the Fund.

#### Part C Receiving scheme details

Name of receiving scheme:

GIG DECORATORS YORKSHIRE LTD PENSION SCHEME

PSTR number:

00814592RT

Address of scheme administrator:

49 CHORLEY NEW ROAD  
BOLTON  
BL1 4AP



## Unilever UK Pension Fund (the Fund)

### Receiving scheme information form

#### To be completed by the receiving scheme (all schemes)

Please complete and return the form to: Unilever UK Pension Fund, PO Box 420, Darlington DL1 9WU

Please tick the type of arrangement your scheme may be classified as:

1.	A registered occupational pension scheme (complete <b>trust based occupational pension scheme form</b> )	<input checked="" type="checkbox"/>
2.	A registered personal pension or stakeholder pension scheme (complete <b>personal/stakeholder pension scheme form</b> )	<input type="checkbox"/>
3.	A relevant statutory scheme (complete <b>trust based occupational pension scheme form</b> )	<input type="checkbox"/>
4.	A former approved superannuation Fund ("Old Code Scheme") (complete <b>trust based occupational pension scheme form</b> )	<input type="checkbox"/>
5.	Registered retirement annuity contract (complete <b>personal/stakeholder pension scheme form</b> )	<input type="checkbox"/>
6.	An annuity contract or section 32 buyout policy (complete <b>section 32 buy out/annuity policy form</b> )	<input type="checkbox"/>

Please contact Capita immediately if the proposed transfer is a non-UK based pension arrangement as different requirements will apply.

	Yes	No
Is the scheme a registered pension scheme?	<input checked="" type="checkbox"/>	<input type="checkbox"/>

If no, please provide details on a separate sheet. Please note that transfers to unregistered schemes are not permitted transfers under the Finance Act 2004.

Please provide the following documents:

	Enclosed?
• Your Pension Scheme Tax Reference (PSTR) Number	<input checked="" type="checkbox"/>
• Assurance that the transfer value is not payable through an independent broker	<input type="checkbox"/>



Unilever UK Pension Fund (the Fund)

Trust based occupational pension scheme form (continued)

Part D Receiving scheme bank details for BACS transfer

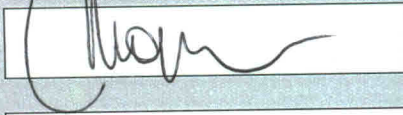
Name(s) of account holder(s):	GG DECORATORS YORKSHIRE LIMITED PENSION SCHEME		
Bank name:	ALLIED IRISH BANK		
Bank address:	VANTAGE POINT HARDMAN ST MANCHESTER M3 3PL		
Sort code:	23-83-96	Account number:	04919088

Part E Declaration

We confirm that:

- The information contained within this form is correct to the best of our knowledge.
- The receiving scheme is capable of accepting the transfer payment and that this will be applied to the above scheme for the benefit of the above member in line with the rules.

Signature:



Date:

06/04/2018

Name (printed):

MERLE OWEN

On behalf of:

Registered Scheme Administrator Ltd

The information provided will be processed by Capita for purposes only associated with the Unilever UK Pension Fund and will be used in line with its policies and the Trust Deed & Rules and the Data Protection Act 1998.



Fund)

Unilever UK Pension Fund (the

**Personal/Stakeholder pension scheme form**

**To be completed only by personal/stakeholder pension scheme provider**

Please complete and return the form to: Unilever UK Pension Fund, PO Box 420, Darlington DL1 9WU

**Part A Member Details**

Member name:	Mrs Alison Sharkie
Reference number:	44112948

**Part B Receiving scheme warranties**

For the above member's request to pay a transfer value to the receiving scheme, we warrant that:

- We are a provider satisfying the requirements of Section 154 of the Finance Act 2004, and are regulated by the Financial Conduct Authority (FCA).
  - The member's transfer value will be applied to one or more policies under a Personal/Stakeholder pension scheme which is registered under Chapter 2 Part 4 of the Finance Act 2004. Please find enclosed a **screen print from the Pension Schemes Online page showing the scheme name and the Pension Scheme Tax Reference (PSTR) number**. Further, we authorise HM Revenue & Customs (HMRC) to give you confirmation or otherwise that the receiving scheme is a registered pension scheme.
  - We are aware of and have read the Pension Regulator's webpage on pension scams and categorically confirm that the processing of the member's application to acquire transfer credits in the receiving scheme is not a pension scam exercise.
  - We have received a **transfer out member schedule** for the Fund.
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