

DSG Retirement and Employee Security Scheme

**RECEIVING SCHEME WARRANTY - To be completed by Receiving Scheme**

(Please refer to related correspondence for details of transfer value available and any conditions attached)

**Member details**

Member's Full Name (block capitals)	ALISON MARGARET SHARKIE
Member's National Insurance number	NH787408C

**Receiving Scheme details**

Occupational Pension Scheme (OPS)	<input type="checkbox"/>	Self Invested Personal Pension (SIPP)	<input type="checkbox"/>
Personal Pension Scheme (GPP/PPP)	<input type="checkbox"/>	Small Self Administered Scheme (SSAS)	<input checked="" type="checkbox"/>
Buy Out Policy (Section 32)	<input type="checkbox"/>	Other:	

Provider Name (if Personal Pension or Buy-Out Policy): \_\_\_\_\_

Receiving Scheme Name: GG DECORATORS YORKSHIRE LTD PENSION SCHEME

Name of Trustee(s), (if SSAS): ALISON MARGARET SHARKIE

Pension Scheme Tax Reference (PSTR) Number: 00814592RT

Revaluation method to be applied to transferred GMP: ~~Fixed / Section 148 Order~~ / Not applicable

**Warranty**

The above named member has authorised us to accept a Cash Equivalent available from the Transferring Scheme for application towards the provision of benefits under the Receiving Scheme. We warrant and undertake to the Trustees of the Transferring Scheme that the Cash Equivalent will be used to provide benefits under the Receiving Scheme and that:

- (a) The Receiving Scheme is a registered pension scheme under the Finance Act 2004 under the PSTR number shown above which is both willing and able to accept the above member's Cash Equivalent.
- (b) If the Receiving Scheme is an Occupational Pension Scheme, it satisfies the definition in s1(1) of the Pension Schemes Act 1993.
- (c) The above member is, or will be on receipt of a payment by us, a member of the Receiving Scheme. The Cash Equivalent accepted by the Receiving Scheme, including any liability for "Equivalent Pension Benefits" and/or "Guaranteed Minimum Pensions" and/or "Section 9(2B) Rights" will be applied to provide benefits for and in respect of the member in accordance with the rules of the Receiving Scheme.
- (d) Where "Guaranteed Minimum Pensions" and/or "Section 9(2B) Rights" are being transferred to a salary-related contracted-out scheme, the member is either employed by a participating employer, who is a contributor to the receiving scheme, or has previously been a member of the receiving scheme.
- (e) If the Receiving Scheme is a Buy-Out Policy:
  - the provider is an insurance company within the meaning of section 275 of the Finance Act 2004
  - the policy is, if applicable, an appropriate policy.
- (f) Where a pension sharing or attachment order exists at the date of transfer and details of which have been provided by the Transferring Scheme, we undertake to take any such order into account under the Receiving Scheme.

We note that in consideration of the above, the Trustees of the Transferring Scheme will, on receipt of written authority from the member, forward settlement of the Cash Equivalent to the Receiving Scheme.

Signed \_\_\_\_\_ Date **13 August 2018**  
On behalf of the Trustees/Provider of the Receiving Scheme

Name of person duly authorised **Merle Oper** Position \_\_\_\_\_