

FAO D. Nicklin.

2 SSAS Set up questionnaire

Telephone: 0800 634 4862 Fax: 020 8711 2522 Email: info@pensionpractitioner.com

**Trustees**

**Trustee 1** Title (Mr, Miss, Mrs) ~~MR~~ **MR.** Forename(s) **STEPHEN. Robert.**  
Surname **Kirklan.** Date of Birth **09.09.69.**  
Proposed Retirement Date \_\_\_\_\_ National Insurance Number **NS281304A.**  
Home Address **72. Beechbrooke. Ryhope.**  
**Sunderland. SR2 0NZ.**  
Is this Trustee also a Member? ☒ Yes ☐ No

**Trustee 2** Title (Mr, Miss, Mrs) **MR** Forename(s) **DANE. Joseph.**  
Surname **Black.** Date of Birth **30.09.86.**  
Proposed Retirement Date \_\_\_\_\_ National Insurance Number **TS42.7210C.**  
Home Address **5 Ringwood Road. Reed House Estate.**  
**Sunderland. SR5 5NF.**  
Is this Trustee also a Member? ☒ Yes ☐ No

Please return this form to:  
info@pensionpractitioner.com

Alternatively, post this form to:  
Pension Practitioner .Com  
Daws House  
33-35 Daws Lane  
London NW7 4SD

Signed **S. ml**

Date **16.1.16**

**SSAS Set up questionnaire**

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Name of Scheme

GLB RBS

Name of Company/  
Employer creating the Scheme

GLB Development LTD.

Serving Address for  
Pension Correspondence

9 DEFENDER COURT,  
Weedling Ln way.  
Sunderland. SRS 3PE.

Telephone Number

07775707196.

Contact Name

Stephen Kirtlan.

Email Address

**Accountant Details**

Name of the Company

Michael Emmerson.

Contact Name

Michael Emmerson.

Telephone Number

07713. 017452.

Email Address

MichaelEmmerson@gmail.com.

Address

57 JOHN STREET Sunderland SR1.

**Financial Advisor Details**

Name of the Company

ADLERST WEALTH MANAGEMENT LTD.

Contact Name

Chris Burgess.

Telephone Number

01625 - 538835.

Email Address

cjborges14@gmail.com.

Address

6 HAWTHORN RD

ROTHLEY, COVENTRY, CV4 4AJ