Veronica Walkman <veronica@retirement.capital>

Fwd: Gilmartin Pension Fund

Emily McAlister <emily@retirement.capital>   24 January 2022 at 12:22
To: Veronica Walkman <veronica@retirement.capital>, gavin mccloskey <gavinm@retirement.capital>

---------- Forwarded message ---------
From: **Daniel Loughney** <daniel.loughney@bordertocoast.org.uk>
Date: Mon, 24 Jan 2022 at 11:20
Subject: RE: Gilmartin Pension Fund
To: Emily McAlister <emily@retirement.capital>

Hi Emily

All well with me thanks and hopefully the same with you.

I spoke with Mr Gilmartin and he confirmed that there has not been any investment activity or changes to the fund in the past year.

Best wishes

Daniel

From: Emily McAlister <emily@retirement.capital>
Sent: 21 January 2022 14:32
To: Daniel Loughney <daniel.loughney@bordertocoast.org.uk>
Subject: Gilmartin Pension Fund

WARNING: This message originated from outside the Border to Coast corporate network.

Dear Daniel,

I hope you are well.

We are preparing to submit your scheme tax return. Can you tell me if the scheme still holds an Investec account please? If yes, can you please send me statements covering 06.04.20 - 05.04.21.

I look forward to hearing from you.

Thank you

Emily

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Web. https://retirement.capital

Phone: 0330 311 0088

Email: emily@retirement.capital

Data Processing Centre

Retirement.Capital

Venture Wales Building
Merthyr Tydfyl Industrial Business Park
Merthyr Tydfyl
Wales
CF48 4DR

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Retirement .Capital

Web. https://retirement.capital
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