

## TO BE COMPLETED BY THE MEMBER

Please return forms to: The Bombardier Transportation UK Pension Plan, Capita, Hartshead House, 2 Cutlers Gate, Sheffield S4 7TL

### Part A Personal Details

Title:	Mr / <del>Miss</del> / <del>Mrs</del> / <del>Ms</del> / <del>Dr</del> (delete as applicable) / other _____		
Surname:	Thomas	Forename(s):	Gordon William
Date of Birth:	22/04/1960	National Insurance Number:	WK892173A
Address:	52 Heathfield Road, Maidstone, Kent, ME14 2AA		

### Part B Transfer Options

In exercise of my statutory right to a Cash Equivalent Transfer Value in accordance with Chapter IV of the Pension Schemes Act 1993, I require the Trustees to (✓ one box only):

☐ **Cancel my Application**

I no longer wish to proceed with the transfer of my benefits

☐ **Transfer my pension rights to my nominated scheme**

I wish to transfer my pension rights in The Bombardier Transportation UK Pension Plan to the following nominated pension arrangement:

Name of receiving scheme:	Gordon Thomas Pension Scheme
Address for correspondence:	Daws House 33-35 Daws Lane London NW7 4SD

**TO BE COMPLETED BY THE MEMBER**

Please return forms to: The Bombardier Transportation UK Pension Plan, Capita, Hartshead House, 2 Cutlers Gate, Sheffield S4 7TL

**Part C Declaration**

**IMPORTANT:** Please complete the following declaration:

- In exercise of my statutory right to a Cash Equivalent Transfer Value in accordance with Chapter IV of the Pension Schemes Act 1993, I require the Trustees to transfer my benefits to my nominated arrangement.
- I have considered the option of taking independent financial advice.
- I understand that if The Bombardier Transportation UK Pension Plan is not satisfied that my nominated arrangement satisfies all the requirements under the relevant pensions legislation, the transfer will not take place.
- Contracted-out schemes only - I have been given full details of my new scheme and I understand the nature of the benefits payable from it, including the benefits that the transfer payment will provide. I have also been made aware of any conditions on which the benefits provided in exchange for the transfer could be forfeited or withheld.
- Contracted-out schemes only (transfer of GMPs/Section 9(2B) Rights to a non-contracted scheme) - I consent to the transfer of my contracted-out benefits. I confirm receipt of a statement from the Receiving Scheme showing the benefits to be awarded in respect of the transfer payment, and I accept that:
  - the benefits to be provided by the Receiving Scheme may be in a different form and of a different amount to those which would have been payable by The Bombardier Transportation UK Pension Plan, and
  - there is no statutory requirement on the Receiving Scheme to provide for survivor's benefits out of the transfer payment.
- I understand that the benefits to be awarded to me under the Receiving Scheme in respect of my Cash Equivalent Transfer Value will be different from those that would have been available from The Bombardier Transportation UK Pension Plan. I also realise the benefits at retirement may be more or less than those I would have received from The Bombardier Transportation UK Pension Plan.
- I realise that the payment of a transfer value will fully discharge The Bombardier Transportation UK Pension Plan from any liability to pay benefits to me, my dependants or my estate.

Upon payment of the Cash Equivalent Transfer Value as requested above, neither I nor any other person will have any further rights to benefits in respect of my membership of The Bombardier Transportation UK Pension Plan.

**Signed:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Name:** \_\_\_\_\_

The information provided will be processed by Capita for purposes only associated with The Bombardier Transportation UK Pension Plan and will be used in accordance with its policies and the Trust Deed & Rules and the Data Protection Act 1998.