

## Transfer out request - HL Ref: 1893842 Ashley Gore - Gore Estates SSAS

To HL Transfer Out <hltransferout@hl.co.uk> Copy gore8@protonmail.com Blind copy lisa@retirement.capital

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Good morning Anna,

Client name: **Ashley Gore**  
HL Client No.: **1893842**  
NINo: **JR 64 76 90 C**

Thank you for your email. Please find attached a completed application from Mr. Ashley Gore to transfer his pension out, together with the below listed documents:

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot (dated 7th September 2023)
6. Company Contribution Schedule
7. Company Employment Letter
8. Personal Bank Statement Jun Jul Aug Sep 2023
9. 3 months Payslips Jun Jul Aug 2023
10. Authority Letter
11. SSAS Metro Statement
12. SSAS Metro Bank account details
13. Members Guide
14. Cover letter

I would be most grateful if you may process Mr. Gore's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards,  
Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane  
Poynton  
Cheshire  
SK12 1RD

Company Number: 12409200

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On 15/09/2023 12:56 BST HL Transfer Out <[hltransferout@hl.co.uk](mailto:hltransferout@hl.co.uk)> wrote:

Good Afternoon,

I am writing with regards to the instruction we have received regarding the transfer of the above client's pension from our management to you.

In order for us to be able to proceed with the transfer, please provide us with the below documents:

- Completed HL Transfer out form
- A copy of the scheme rules;
- A copy of the scheme's trust deed;
- A copy of the scheme's PSTR certificate.

We thank you in advance for your assistance and look forward to hearing from you. Should you have any queries please do not hesitate to contact us on 0117 980 9916 or email [hltransferout@hl.co.uk](mailto:hltransferout@hl.co.uk).

Kind Regards,

Anna Compton

HL Transfers Out

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**HARGREAVES  
LANDSOWN**

One College Square South, Anchor Road, Bristol, BS1 5HL

tel: 0117 980 9916

web: [www.hl.co.uk](http://www.hl.co.uk)

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- 09. Payslips Ashley Gore - Jun Jul Aug 2023.pdf (15 KB)
  - 11. Metro Statement Gores Estates SSAS.pdf (72 KB)

- 10. Authority Letter - HL - Ashley Gore.pdf (79 KB)
- 08. Personal Natwest Statement- Ashley Gore Jun, Jul, Aug, Sep.pdf (105 KB)
- 03. Scheme Rules.pdf (183 KB)
- 07. Sponsoring employer letter - Ashley Gore.pdf (214 KB)
- 00. Transfer Cover Letter - Ashley Gore H&L.pdf (235 KB)
- 05. HMRC Screenshot 07.09.23 Gores Estates SSAS - Managing pension schemes - GOV.UK.pdf (272 KB)
- 01. Transfer out request SIPP to SSAS Ashley Gore.pdf (536 KB)
- 06. Company Contributions Letter - Ashley Gore.pdf (728 KB)
- 13. Member Guide.pdf (754 KB)
- 12. Account Confirmation Gores Estates SSAS.pdf (791 KB)
- 04. 23.6.16 HMRC Registration - Gores Estates SSAS.pdf (1 MB)
- 02. Gores SSAS - Trust Deed.pdf (2 MB)
- image001.png (290 Byte)
- image002.jpg (4 KB)