

One College Square South  
Anchor Road  
Bristol  
BS1 5HL

Telephone: 0117 900 9000  
[www.hl.co.uk](http://www.hl.co.uk)

RC Administration Ltd  
Rc Administration Ltd  
1a Park Lane  
Poynton  
Stockport  
Cheshire  
SK12 1RD

Our Ref: TO/1893842  
Your Ref: Re: Ashley Gore

12 October 2023

Dear Sir/Madam

**TRANSFER – Mr A Gore**

I refer to your instruction to transfer the above client's HL SIPP held with ourselves to your management.

I can confirm that a payment of £255,189.76 was made to the details specified in your correspondence on 11/10/2023. This payment represents the full value of the client's fund under the above scheme. Please note that as the policy is a SIPP, additional monies may be issued as a result of subsequent payments or interest from the investments previously held.

I have detailed below the policy information that you may require for your records:

- No tax-free cash has been paid by Hargreaves Lansdown Asset Management Ltd and the plan is uncrystallised.
- The maximum tax-free cash available is: 25%.
- The payment is not subject to any Court Orders.
- Our Pension Scheme Tax Reference Number is 00616238RC.
- The HL SIPP is a Personal Pension Scheme registered under chapter 2 part 4 of the Finance Act 2004 (as amended).

I trust the above to be to your satisfaction, however, should you have any further queries please do not hesitate to contact me on 0117 980 9916 or via email at [hltransferout@hl.co.uk](mailto:hltransferout@hl.co.uk).

Yours faithfully

The HL Transfers Team