HM Revenue and Customs

Pensions Schemes Services

BX9 1GH

Date: 15/02/2024

Dear Mr Bhandal,

**HARJO SSAS**

**Your Ref: APSS530**

**SRN: S0000030757**

Thank you for your letter dated 3rd January 2024. Please find below the requested information to assist with the registration of HARJO SSAS.

1. Please find enclosed a copy of the scheme rules. I can confirm that there have been no executed amendments to the rules.
2. Please find enclosed a signed and dated copy of the Trust Deed establishing the scheme. There have been no amendments made to that deed.
3. The scheme has no bank account at present. The trustees will require evidence confirming that the scheme has been tax registered before an account can be opened.
4. As per the Scheme Rules that have been enclosed.
5. The scheme is intended to have one member. Please see below the member’s details:

Mark Anthony Houlihan

Address: 54 Avondale Road, Stockport, SK3 9NY

NI Number: JH417537B

Phone Number: 07788709361

1. The scheme is being set up for the one member listed above who is the director of the sponsoring employer. The scheme will not be marketed. There are no introducers involved.
2. The scheme will be funded by member transfer plus ongoing contributions from the sponsoring employer of the SSAS, the total of which will approximately amount to £70,000 in the first year. Once the pension transfers have been completed, the trustee intends to purchase a commercial property that is yet to be identified. This will generate a return to the scheme in rental payments.
3. The Trustee anticipates the scheme to be worth approximately between £80,000 - £85,000 at the end of the first year of its existence plus growth.
4. The scheme will not be offered for auto enrolment.
5. Employer adhered to the scheme:

Employer Full Name: Aligned Property Services Limited

Address: Office 3 Outer Space Business Centre, Stone Hill Road, Farnworth, Bolton,

England, BL4 9TP

Phone Number: 07788709361

Number of people employed: 2

Registered for tax with HMRC: Yes

PAYE Ref: 120/BE53167

VAT Ref: N/A

Corporation Tax Reference: 7475227378

Partnership Tax Reference: N/A

Self-assessment tax reference: N/A. Employer is not an individual.

1. N/A
2. Scheme Trustees:

Mark Anthony Houlihan

Address: 54 Avondale Road, Stockport, SK3 9NY

NI Number: JH417537B

Phone Number: 07788709361

Scheme Administrator:

RC Administration Limited

Company Number: 12409200
Company Address: 1a Park Lane, Poynton, Stockport, England, SK12 1RD

Contact number:  0330 311 0839

Email: info@rcadministration.com
Role: Registered Administrator

RC Administration Limited, which I am a director of, is a SSAS administration company.

I have performed scheme administration work for several years and I have the required pensions knowledge to act in this capacity. I am also registered as scheme administrator under ID number: A0150724.

Accountant Details:

Mrs. Gillian Calvert

Wren Accounting

Wren Accounting Services Limited

Company Address: Outer Space Business Centre, Stone Hill Road, Farnworth, Bolton, BL4 9TP

Phone Number: 01204 275264, 07444 151389

Email Address: Hello@Wrenaccounting.co.uk

This is the only scheme we have been asked by the Trustee to set up.

Should you require any further information, please advise me accordingly.

Yours Sincerely,

David Nicklin (CERT PFS), Director

**For and on behalf of RC Administration Limited**

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