

# Be Secure- 2282443401- L&G Transfer out request - A2282443401 Andrew Jannetta - HMF Investment Trust SSAS

From: grouptransfersout@landg.com  
To: "'info@rcadministration.com'" <info@rcadministration.com>  
Sent: September 9, 2023 7:57:06 AM, BST

Confidential

Dear Sir/Madam

We have received your request to transfer Mr A Jannetta pension to HMF Investment Trust SSAS

As part of the transfer we are assessing the receiving scheme ensuring that they meet one of the conditions under The Occupational and Personal Pension Schemes (Conditions for Transfer) Regulations 2021.

If you need more information or have any questions please contact us. For more details about Workplace Pensions please visit: [legallandgeneral.com/retirement/pensions/workplace-pensions](https://legallandgeneral.com/retirement/pensions/workplace-pensions)

Kind regards

**Allana Murray**

Pensions Consultant

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[Grouptransfersout@landg.com](mailto:Grouptransfersout@landg.com)

+44 (0)370 163 4598

Legal & General Pension Transfers, Brunel House, 2 Fitzalan Road, Cardiff, CF24 0EB

[lgim.com](https://lgim.com)





#### Undecided? Confused? Want to know more?

If you're considering transferring your pension and would like to know more, the Pensions Advisory Service offers free impartial advice on their website.  
[Click here to find out more](#)

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**From:** info@rcadministration.com <info@rcadministration.com>

**Sent:** 04 September 2023 09:56

**To:** Grouptransfersout@landg.com

**Cc:** andrew@hmfconsultancy.co.uk

**Subject:** [EXTERNAL] L&G Transfer out request - 2282443401 Andrew Jannetta - HMF Investment Trust SSAS

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Dear Pension Transfers Team,

Client name: **Andrew Jannetta**

Pension Company Policy/Plan Number: **2282443401**

Scheme Name: **WPL\_Legal & General Worksave Pension Scheme E 3**

Please find attached a completed application from Andrew Jannetta to transfer his pension out, together with the below listed documents, these have also been posted to you.

1. Pension Transfer Out Form
2. Trust Deed
3. Scheme Rules
4. HMRC Tax Registration Letter
5. HMRC Screen shot
6. Company Contribution Schedule
7. Company Employment Letter
8. 3 Months Personal Bank Statement Jun Jul Aug 2023
9. 3 Months Payslips Jun Jul Aug 2023
10. Authority Letter
11. SSAS Metro Statement
12. SSAS Metro Bank account details
13. Members Guide
14. Cover letter

I would be most grateful if you may process Mr. Jannetta's request at your earliest convenience. Should you require any further information, please do not hesitate to contact us.

Kind regards

Lisa Welton

RC Administration Limited

Phone: 0330 311 0839

1A Park Lane  
Poynton  
Cheshire  
SK12 1RD

Company Number: 12409200

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