

Date	26/02/2013	Our Ref	Catherine Leonard
Pension Practitioner.com Limited Daws House 33-35 Daws Lane London NW7 4SD		120-124 Towngate Leyland Preston PR25 2LQ FSA No. 134190	
Department:		Your Ref	
Client Name	Haines Watts (Preston) Limited SSAS		
Enclosed:		Required	
	Letter of authority	X	Acknowledgement
	Verification certificates		Investment Schedule
x	SSAS Set up questionnaire		Policy Documents
x	Discharge form – CMIG – Gillian		Commission
x	Discharge letter – Standard Life – Paul		Confirmation of:
x	PP TOB		Terms
x	Cater Allen Application form and Mandate		
	Original Plan documents		
x	Fee Invoice - *		
FURTHER REQUIREMENTS * payment to be made from the SSAS.			

120-124 Towngate, Leyland, Preston PR25 2LQ
Telephone: 01772 458800 **Fax:** 01772 622935
Email: catherine.leonard@bestinvest.co.uk



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