

SSAS SET UP QUESTIONNAIRE

Name of Scheme

HAINES WATTS (PRESTON) SSAS

Name of Company/Employer creating the Scheme

" " " " " LIMITED

Serving Address for Pension Correspondence

120-124 TOWNGATE

LEYLAND

PRESTON

PR25 2LQ

Telephone Number

01772 431233

Contact Name

Gillian Telford

Email Address

gtelford@hwca.com

Accountant Details

Name of the Company

Haines Watts (Preston) Ltd

Contact Name

Gillian Telford

Telephone Number

E-mail address

AS ABOVE

Address

Financial Advisor Details

Name of the company

BESTINVEST HEALTH MANAGEMENT (NATIONAL)
LTD

Contact name

Ann-Marie ATKINS

Telephone Number

01772 458800

E-mail address

ann-marie.atkins@bestinvest.co.uk

Address

120-124 Tawgate

Leyland

Lancs

PR25 2LQ

Trustees

Name of Trustee 1

Title (Mr, Miss, Mrs)

MISS GILLIAN TELFORD

Date of Birth

30-8-74

Proposed Retirement Date

National Insurance Number

JB 7436 00A

Home Address

18 THE ORCHARDS

LEYLAND

PRESTON

PR26 7SZ

Is this Trustee also a Member

☒ Yes / No

Name of Trustee 2

Title (Mr, Miss, Mrs)

MR PAUL NEWSHAM

Date of Birth

15-7-65

Proposed Retirement Date

National Insurance Number

NH10 06 71 A

Home Address

HIGH TREES HOLLOW

28 STRICKLANDS ^{LANE} HOLLOW,

PENWORTHAM, PRESTON

PR2 9XL

Is this Trustee also a Member

☒ Yes / ☐ No

Name of Trustee 3

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Name of Trustee 4

Title (Mr, Miss, Mrs)

Date of Birth

Proposed Retirement Date

National Insurance Number

Home Address

Is this Trustee also a Member

Yes / No

Register with Pensions Regulator

~~Yes~~ / No (Pension Practitioner .Com to complete)

Please return this form to:

info@pensionpractitioner.com

Alternatively, post this form to:

Pension Practitioner .Com Limited

Daws House

33-35 Daws Lane

London

NW7 4SD

Signed:



Date:

26/2/13