

Mr B Davis
Pension Practitioner.com
Daws House
33-35 Daws Lane
London
NW7 4SD

Your ref: 00797257RF

10 April 2013

Dear Mr Davis

Individual Pension Plan Number: 5233412D - G Telford

Thank you for your recent correspondence.

We can confirm that two direct credit payments totalling £26,401.07 (£9,777.38 & £16,623.69) have been sent to the requested bank account. Please allow 3 working days from the date of this letter for cleared funds to be credited to the account. This represents the transfer value of the plan and there are two payments as this transfer includes monies that were previously Protected Rights and these are sent separately.

Please note we have not paid tax-free cash to the policyholder.

This Individual Pension Plan is part of the Clerical Medical Personal Pension Scheme. Our plan is a registered pension scheme as defined in Part 4 of the Finance Act 2004 and our registration number is 00605489RQ.

The payment is in full satisfaction and discharge of all claims and demands on Clerical Medical and the Account has been cancelled.

No part of the transfer relates to Bankruptcy, Pension Sharing or Earmarking Order.

We confirm that the transfer does not represent a block transfer.

We regret it is not our current practice to complete questionnaires. We receive a large number of requests of this type and they are often in different formats. To simplify matters we have a standard format for providing the information for which we are most often asked. We are sorry if the information is not in the correct format you have requested but hope it will satisfy your requirements.

Clerical Medical Investment Group Limited, PO Box 28121, 15 Dalkeith Road, Edinburgh, EH16 9AS
Telephone 0845 7883333 Facsimile 0845 6011761

www.clericalmedical.co.uk

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Authorised and regulated by the Financial Services Authority.

Clerical Medical Investment Group Limited. Registered Office 33 Old Broad Street, London EC2N 1HZ. Registered in England and Wales, registered no 3196171. A member of ABI.

If you have any queries or require any further information, please telephone us on **0845 6062266** or write to our Customer Contact Centre at the address shown.

Yours sincerely



Shelley Stiff
Customer Service

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