

Your scheme details:

**Halfpenny & Spendloff Ltd Executive Pension Scheme**

## 1. Introduction

The following are the details that were on the scheme return submitted on 09 September 2022 09:17 AM.

The scheme return details were confirmed by Miss Emily McAlister.

## 2. Scheme details (basic)

Basic details	
Scheme name	Halfpenny & Spendloff Ltd Executive Pension Scheme
PSR number	12012918
Scheme address	C/o Lucesco Ltd 14 Furzeland Way Sayers Common HASOCKS West Sussex BN6 9JB United Kingdom
Billing address	Same as scheme address
Scheme type	Occupational
Benefit type	Defined contribution
Current status	Open to new members since 16 September 2014
Scheme year-end (DD/MM)	05/04 since 16 September 2014
HMRC reference number (PSTR)	00816413RF

PSR number: 12012918

**3. Scheme details (membership, age profiling, leavers)**

<b>Small scheme details</b>	
The scheme has fewer than 12 members?	Yes
All members' trustees/directors?	Yes
Unanimous/independent decisions?	Yes

<b>Number of members as at 5 April 2020</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2020 and 31 March 2021.</b>	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

<b>Number of members as at 5 April 2021</b> <b>The Pensions Regulator requires to know the number of members present at the scheme year-end between the dates 1 April 2021 and 31 March 2022.</b>	
Active members	0
Deferred members	2
Pensioner members	0
Total members	2

<b>Age Profiling</b>		
	<b>50 to 59</b>	<b>60 and over</b>
Active and deferred	0	2

<b>Scheme Leavers as at 5 April 2021</b> <b>The Pensions Regulator requires to know the number of scheme leavers during the year up to the scheme year end given for the latest membership figures above.</b>	
Any scheme leavers during the latest membership year	No

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**4. Scheme details (assets and contributions, Scheme investments)**

Scheme assets and contributions as at the latest membership effective date of 5 April 2021.	
Total net assets	£381819.00
Total employer contributions over the year	£0.00
Total employee contributions over the year	£0.00
Total transfers into the scheme over the year	£0.00

PSR number: 12012918

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## 5. Record-keeping

Common data	
Have you measured your common data in the last three years?	Yes
When did you last measure your common data?	April 2021
What percentage of this data have you assessed to be present and accurate?	100%

Scheme-specific ('conditional') data	
Have you measured your scheme-specific ('conditional') data in the last three years?	Yes
When did you last measure your scheme-specific ('conditional') data?	April 2021
What percentage of this data have you assessed to be present and accurate?	100%

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**6. Trustees**

<b>Trustee</b>	
Name of trustee	Mr Keith Scott Hatzer
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	11 Ravenstone Drive Greetland HALIFAX West Yorkshire HX4 8DU United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemadministrator.com

<b>Trustee</b>	
Name of trustee	Mr Frederick Frank Irvine
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	32 Wymering Road PORTSMOUTH PO2 7HY United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemadministrator.com

<b>Trustee</b>	
Name of trustee	Ms Dawn Julia Hutchings
Chair of trustees	No
Type of trustee	Employer-appointed trustee
Professional trustee	No
Address of trustee	14 Furzeland Way Sayers Common HASOCKS West Sussex BN6 9JB United Kingdom
Direct telephone number	0121 769 0041
Direct email address	info@registereddschemadministrator.com

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## 7. Employer details

Employers
There are no current employers associated with this scheme. Details required for employers include name and address, whether the employer is the principal employer, whether the employer participates in the scheme and either the Companies House number and/or charities number.

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## 8. Auto-enrolment details

Automatic Enrolment	
One or more employers using the scheme have passed the staging date above?	No
Has any employer used this scheme on or after 6 April 2015 to meet their automatic enrolment duties in respect of any staff who were automatically enrolled or opted into the scheme?	
Has any employer used this scheme on or after 6 April 2015 to meet their employer duties in respect of any staff who did not have to be automatically enrolled or given the opportunity to opt in because they were existing members of the scheme?	

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## 9. Service provider details

### Insurance company

There is currently no insurance company listed as involved with this scheme. Details required are name, address, whether the insurer carries out the main administration of the scheme and, optionally, an insurer reference (e.g. scheme number), telephone number and email address.

### Third party administrator

Name of administrator	Registered Scheme Administrator
Address of administrator	Office 12 Venture Wales Building Merthyr Tydfil Pentrebach Wales CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registeredschemeadministrator.com

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**10. Contact details**

Scheme contact details	
Name of contact	Ms Esther Salmon
Address of contact	Registered Scheme Administrator Office 12 Venture Wales Building Pentrebach Merthyr Tydfil CF48 4DR United Kingdom
Telephone number	0121 769 0041
Email address	info@registereddschemeadministrator.com

Levy contact details	
Name of contact	Mr Keith Hatzer
Address of contact	C/o Lucesco Ltd 14 Furzeland Way Sayers Common West Sussex BN6 9JB United Kingdom
Telephone number	07775 965696
Email address	keithhatzer@aol.com

Pension Tracing Service contact details	
There is no pension tracing service contact associated with this scheme.	

Consent to electronic service details	
Confirmed by contact name	Miss Emily McAlister
Confirmed date	09/09/2022
Email address	thepractionerspartnership@mail.com

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