



Pension Practitioner.Com  
Daws House  
33-35 Daws Lane  
London  
NW7 4SD

Income Release Team, Royal London  
PO Box 413  
Wilmslow, SK9 0EN  
Direct Dial 0345 60 50 050  
Direct Dial Fax 01625 60 54 00  
E-Mail [IRServicing@royallondon.com](mailto:IRServicing@royallondon.com)  
Web Site [royallondon.com/pensions](http://royallondon.com/pensions)

**Please Quote:** INRS/MB/F/2613704

**25 August 2016**

Dear Sirs

**Pension Portfolio**

**Receiving Pension Scheme Reference :** Royal London Transfer  
**Planholder name :** Mr Frederick Irvine  
**Plan number :** 2613704

**Payment of Transfer Value**

The Transfer Value/Open Market Option Request Form for Mr Frederick Irvine has now been completed.

We've recalculated the transfer value available under the above numbered plan based on the bid prices of the units on the day after we received all the documentation.

The total transfer value now payable under the above numbered plan is £48,583.62.

The plan began on 28 July 2008 and is registered under Chapter 2 of Part 4 of the Finance Act 2004.

We've paid £48,583.62 into your account (account number 19946018, sort code 230580). Please allow 5 working days for this money to reach your account.

In addition we've enclosed a Transfer Value Information Form giving all relevant details of the terminating plan.

- This plan is an arrangement within The Royal London Personal Pension Scheme (No2) which is registered with HM Revenue & Customs under reference 00605400RD.
- The scheme administrator is Royal London.
- The Royal London scheme is an appropriate personal pension scheme with Appropriate Scheme Number A7001005K.

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We can confirm that benefits have not been earmarked for divorce or bankruptcy proceedings and that they are not subject to a pension sharing order, or part of a block transfer.

If you require any further information or assistance then please do not hesitate to contact us on 0345 60 50 050 between the hours of 8am and 6pm Monday to Friday, quoting the above reference. To save time and postage you can also email your query to [PP.Transfers@royallondon.com](mailto:PP.Transfers@royallondon.com)

Yours faithfully

Simon Cockburn  
Service Delivery Manager

## Transfer Value Information Form

### Pension Portfolio

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#### Planholder Information

Planholder name :	Mr Frederick Irvine
Date of Birth :	22 July 1957
National Insurance number :	YZ357110C

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#### Plan Information

Plan number :	2613704
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#### Transfer Value Information

Total Transfer Value :	£48,583.62
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(of which £0.00 are uncrystallised and still eligible to take PCLS)

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#### Transfer Details

The whole fund being transferred under this plan is crystallised.

The life time allowance used under this plan is: 2.87%.

Plan start date was:	28/07/2008
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Current max GAD:	£2,728.84 per annum
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Initial amount designated for drawdown:	£35,558.92
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Next GAD review date:	28/07/2019
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There has been no income taken in this GAD year.

Please note that this is NOT a dependants USP.