



Loan Note Offer

Dolphin Capital GmbH hereby presents an opportunity for the Pension Scheme Trustee(s) to accept an Offer from the company to purchase Loan Notes to be held within a pension arrangement on behalf of the Pension Scheme Member(s). Both the Pension Scheme Trustee(s) and Pension Scheme Member(s) are named on the form below

Loan Note Registration Details	
Name in which Loan Note should be registered	Rowanmoor Trustees RE: IS/0510

Pension Scheme Trustee Details - Corporate Trustee	
Pension Scheme Trustee Address	Rowanmoor Trustees Limited Rowanmoor House, 46-50 Castle Street, Salisbury, Wiltshire.
Postcode	SP1 3TS
Telephone Number	08445 440440
E-mail Address	
Pension Scheme Name	
PSTR Number	

Pension Scheme Trustee Details - Member Trustee (if applicable)	
Member Trustee Name	Keith Scott Hatzler
Date Of Birth	15/05/1959
Home Address	11 Ravenstone Drive Greetland Halifax West Yorkshire
Home Postcode	HX4 8DU
Mobile Telephone Number	
Home Telephone Number	01422376207
E-mail Address	keithhatzer@aol.com



Member Details	
Member Name	
Date Of Birth	
Home Address	
Home Postcode	
Mobile Telephone Number	
Home Telephone Number	
E-mail Address	
Passport Number	
Occupation	

Member Details (if additional members)	
Member Name	
Date Of Birth	
Home Address	
Home Postcode	
Mobile Telephone Number	
Home Telephone Number	
E-mail Address	
Passport Number	
Occupation	

Investment Details	
Investment Amount	£55,000.00
Special Purpose Vehicle Number	DC80
Special Purpose Vehicle Bank Account Number	46564960
Bank Name	Lloyds TSB Bank PLC
Address	3rd Floor Market Square House, Old Market Square, Nottingham, NG1 6FD
Beneficiary	BK Law – DC80 5 year loan note
Sort Code	30-96-18
Term of Loan Note	5 year loan note
Interest Payments	5 Years Average 13.8% interest payments (6 monthly interest payments)

We, the undersigned, hereby confirm that we wish to accept this Loan Note Offer and can confirm that we have read, fully understood and accept the Terms & Conditions detailed in the Loan Note Instrument Documentation that has been provided to us.



Upon receipt of this completed Loan Note Offer form, together with the payment of my agreed investment amount (that is detailed in the Investment Amount Box (above) and which needs to be declared as cleared funds) we understand that Dolphin Capital GmbH will then issue to Rowanmoor Trustees Limited, via the vehicle of e-mail, a Loan Note Certificate that carries:

- a) Certificate Number
- b) A date of issuance
- c) A value of Loan expressed in pounds sterling
- d) Confirmation of the average 13.8% fixed annual interest payment (6 monthly interest payments)

Note: A sample Loan Note Certificate is within the Loan Note Instrument.

Signed on behalf of Corporate Trustee _____

Printed Names of Authorised Signatories _____

Date Signed _____

Witness _____

Signed by _____

Print Name _____

Signed by Member Trustee (If applicable) _____


Printed Name of Member Trustee

Date Signed

Witness

Signed by

Print Name


Keith Hulcher
25/11/14
GARETH COATES
G. Coates
Gareth Coates

Signed by Member


Printed Name of Member

Date Signed

Witness

Signed by

Print Name


Keith Hulcher
25/11/14
GARETH COATES
G. Coates
Gareth Coates



If additional member:

Signed by Member

Printed Name of Member

Date Signed

Witness

Signed by

Print Name

Chief Executive, Dolphin Capital GmbH

Date Signed

Loan Notes Explained

If you are reading this document, you will have chosen to Invest into Dolphin Capital GmbH for a 5 year term.

Please read this document in association with our Information Memorandum and a document entitled Loan Note Instrument.

Based on the advice given to Dolphin Capital GmbH by our UK Lawyers (Pittmans Solicitors) we have adopted a specific method for taking in Loans. This is to ensure we comply with appropriate UK regulations.

Our method of taking in Loans is known as a Loan Note Instrument (LNI) mechanism.

The LNI is a detailed legal document that explains how our Loan Notes work in finite detail. You will have read and accepted this document as part of the investment process.

It is hereby declared that the liability of Rowanmoor Trustees Limited is limited in all circumstances to the assets of the Halfpenny and Spendloff Ltd Executive Pension Scheme for which the Loan Notes are held.

When using a Loan Note Instrument, the process dictates that we have to issue investors with a Loan Note Offer Letter.

The Loan Note Offer Letter details the basic terms of the offering from Dolphin Capital GmbH to you as the Investor.

This Loan Note Offer Letter needs to be signed by you and returned to us.

Once we have received the signed Loan Note Offer Letter and your investment money has been banked by our appointed German Lawyers (BK Law) you will receive a signed Loan Note Certificate in your welcome pack.

It is important that you print this Loan Note Certificate off and keep it somewhere safe.